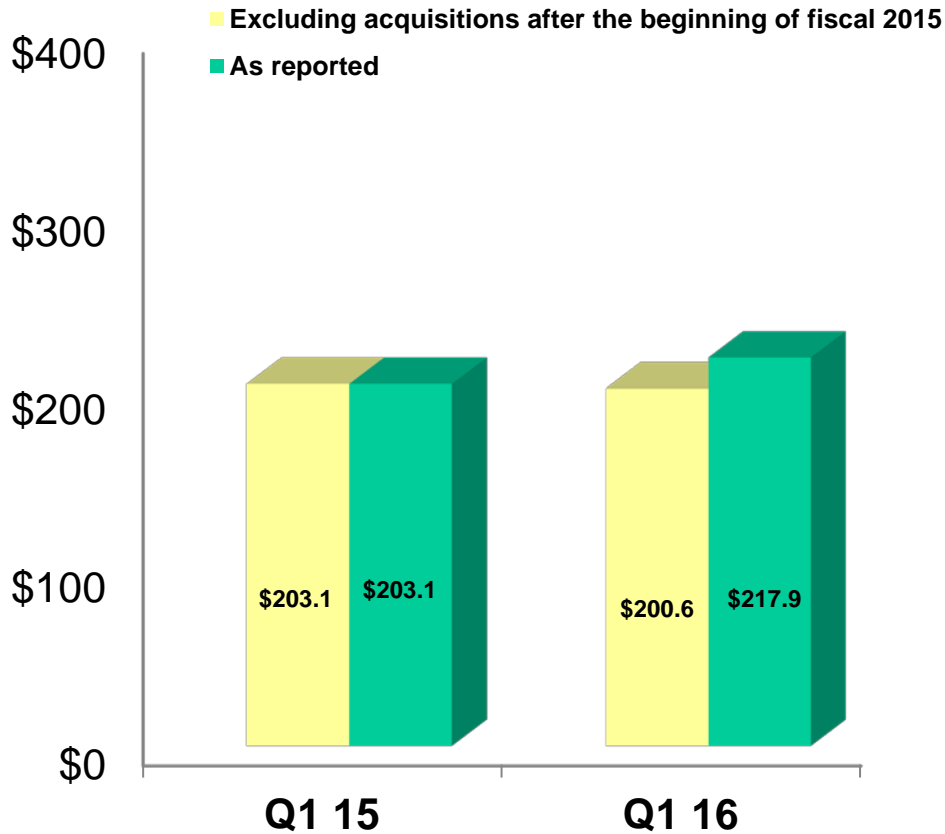


WELCOME

FIRST QUARTER FY 2016 WEBCAST

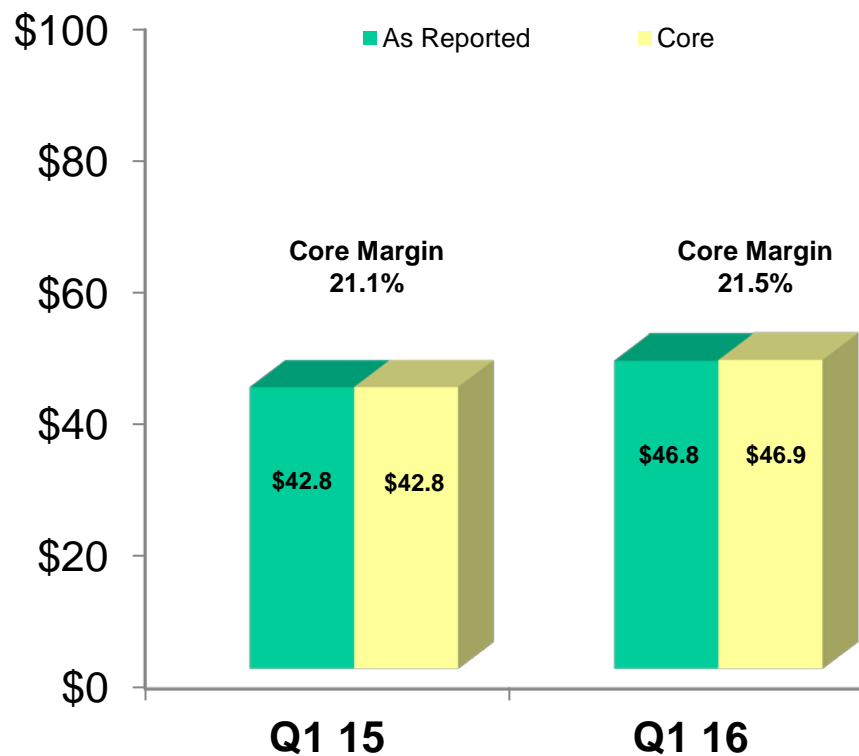
Net Revenues (\$ in millions)



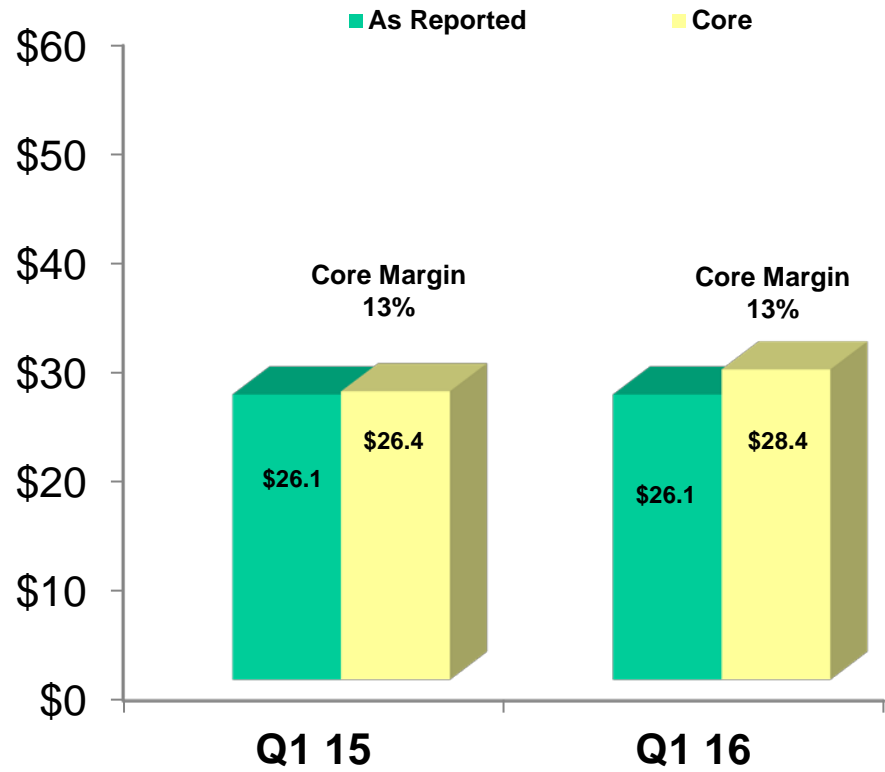
Sales increase due to:

Acquisitions	8%
Organic Growth	4%
Foreign Exchange	-5%
	<hr/>
	7%

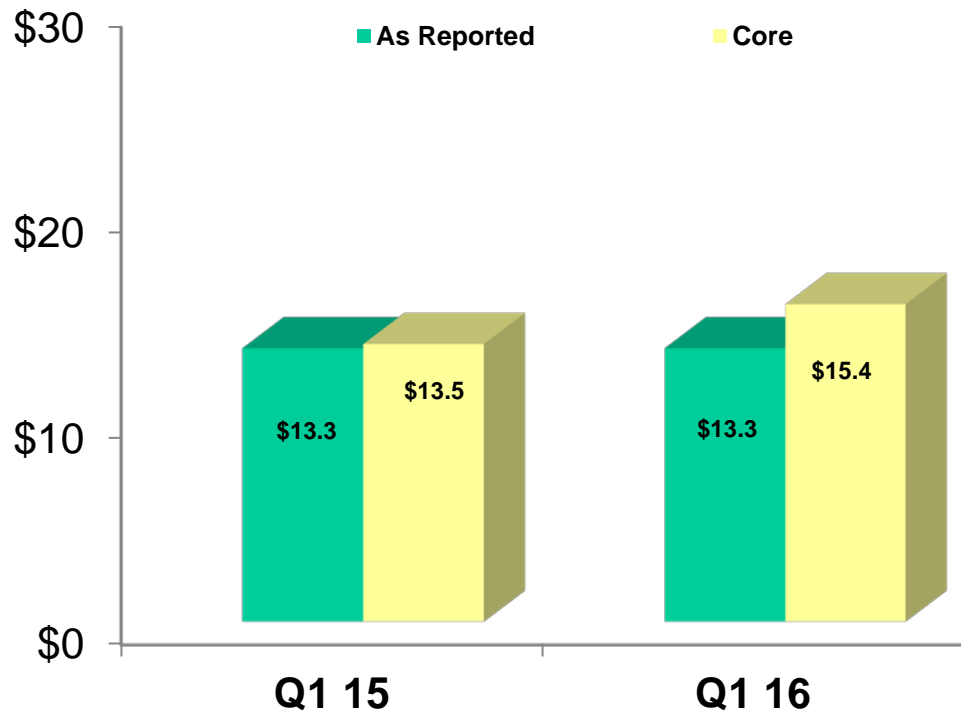
Gross Profit & Margin (\$ in millions)



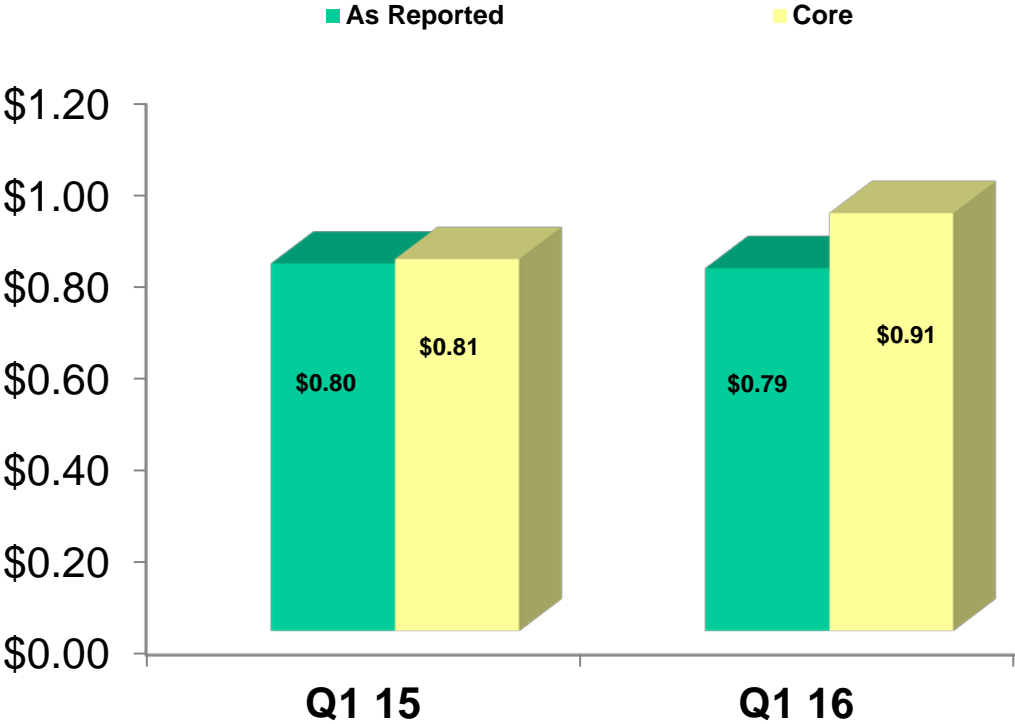
Operating Income & Margin (\$ in millions)



Net Income (\$ in millions)

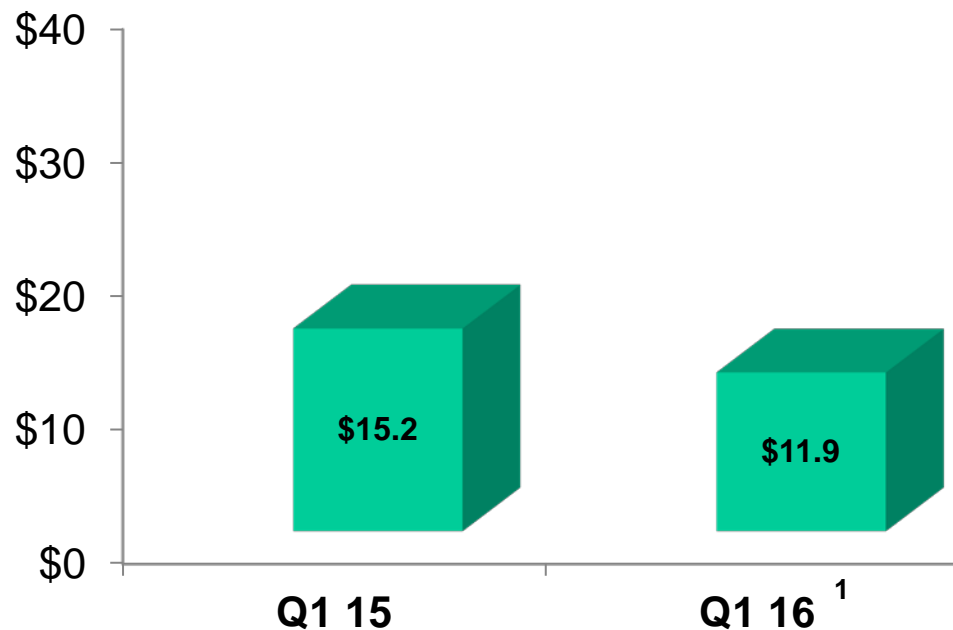


Diluted Earnings Per Share (EPS)



Core Diluted EPS increase =12%

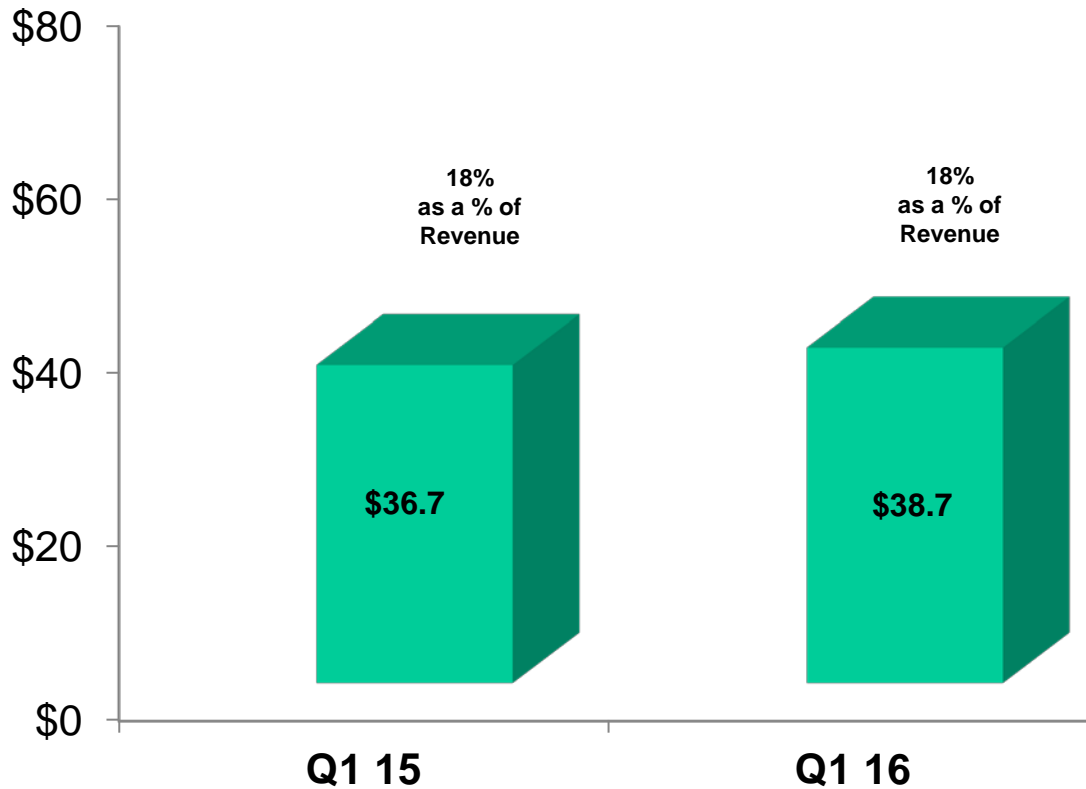
Free Cash Flow* (\$ in millions)



¹Cash outflows in Q1 16 include bi-annual bond interest payment of \$8.1 million, \$4.3 million higher than the expense for the quarter

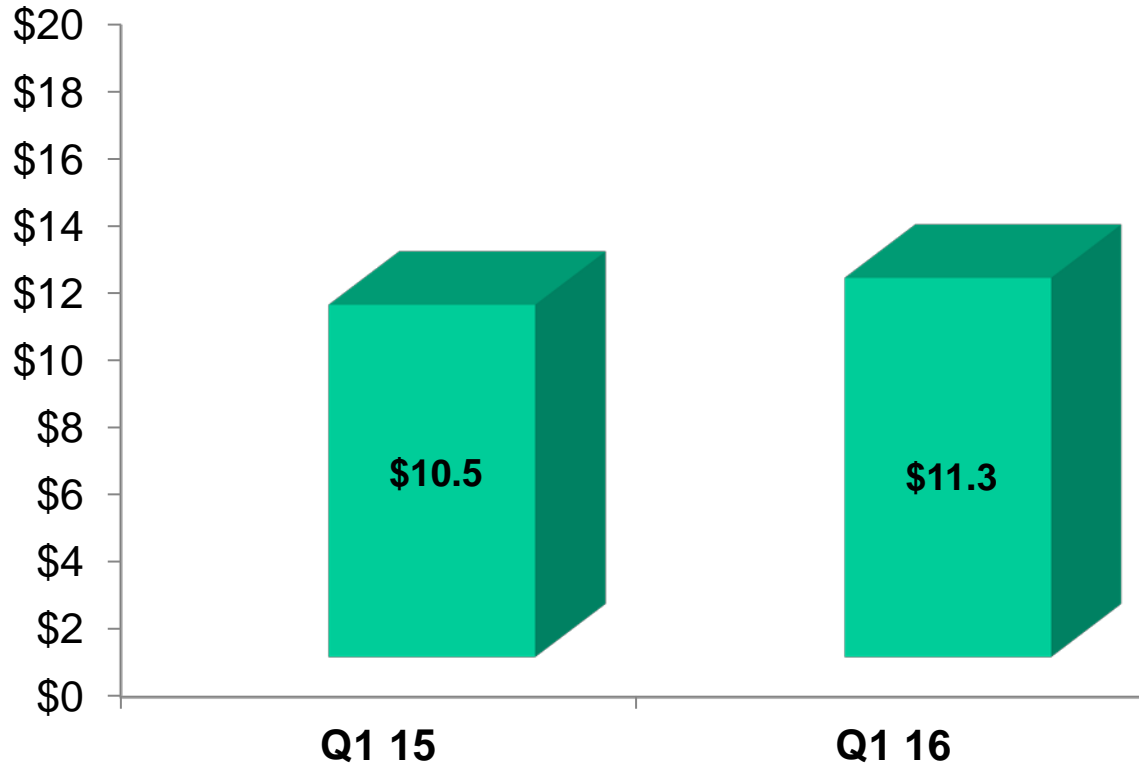
*Free cash flow consists of cash provided by operating activities less capital expenditures.

Core EBITDA* (\$ in millions)

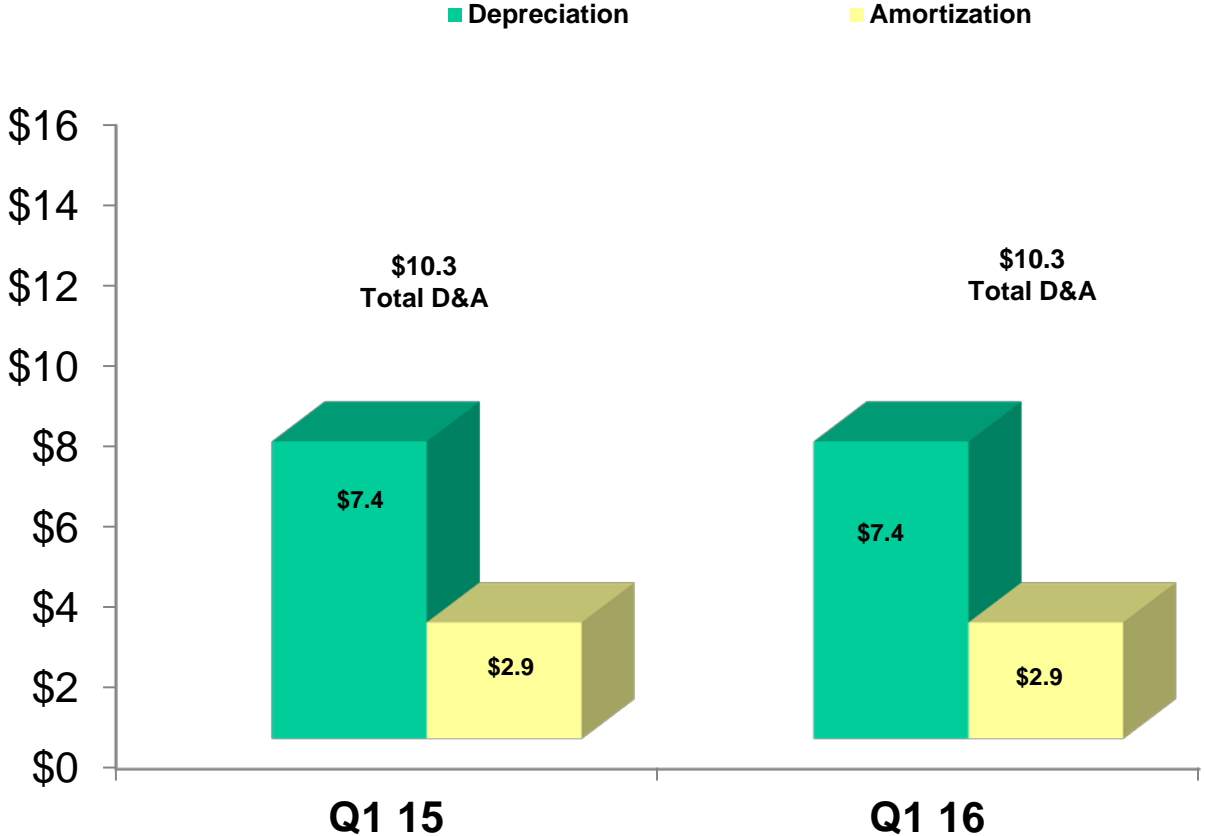


*Core EBITDA consists of Core Operating Income plus Depreciation and Amortization.

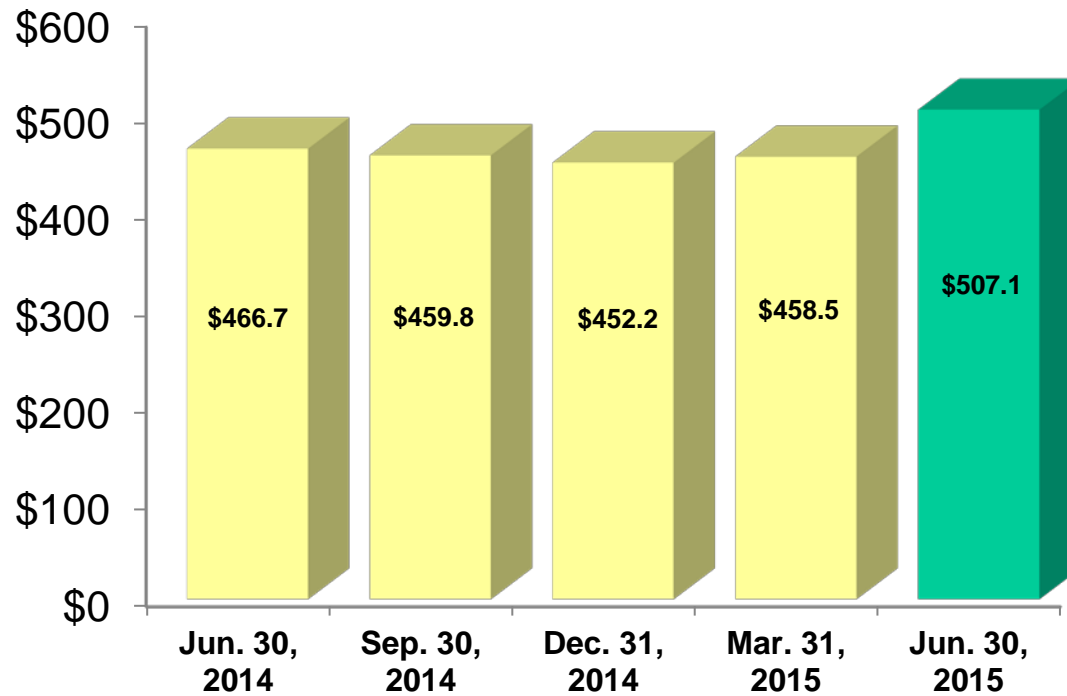
Capital Expenditures (\$ in millions)



Depreciation & Amortization (\$ in millions)

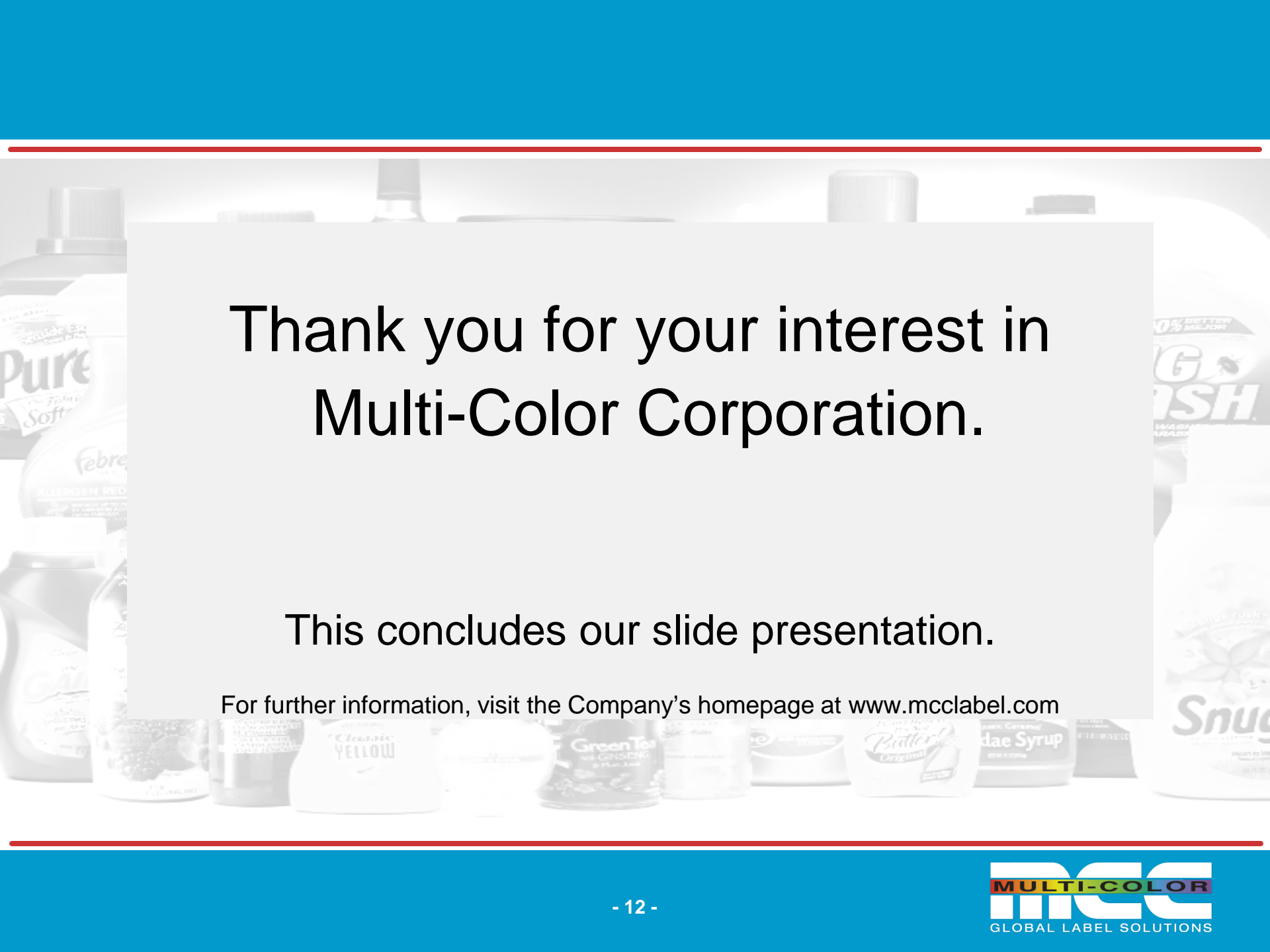


Debt (\$ in millions)



Beginning Balance	466.7
Acquisitions*	98.9
Debt Repayments	(58.5)
Ending Balance	507.1

*Acquisitions in France, Australia, Ireland and the United Kingdom during the last 4 quarters.



Thank you for your interest in
Multi-Color Corporation.

This concludes our slide presentation.

For further information, visit the Company's homepage at www.mcclabel.com