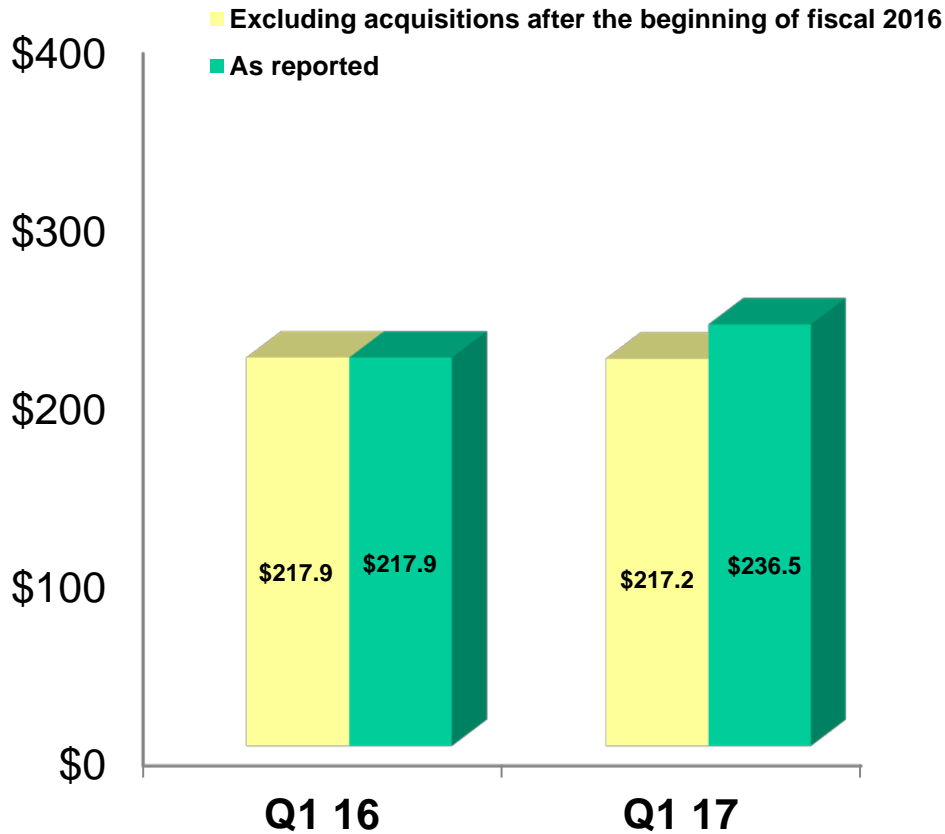


WELCOME

FIRST QUARTER FY 2017 WEBCAST

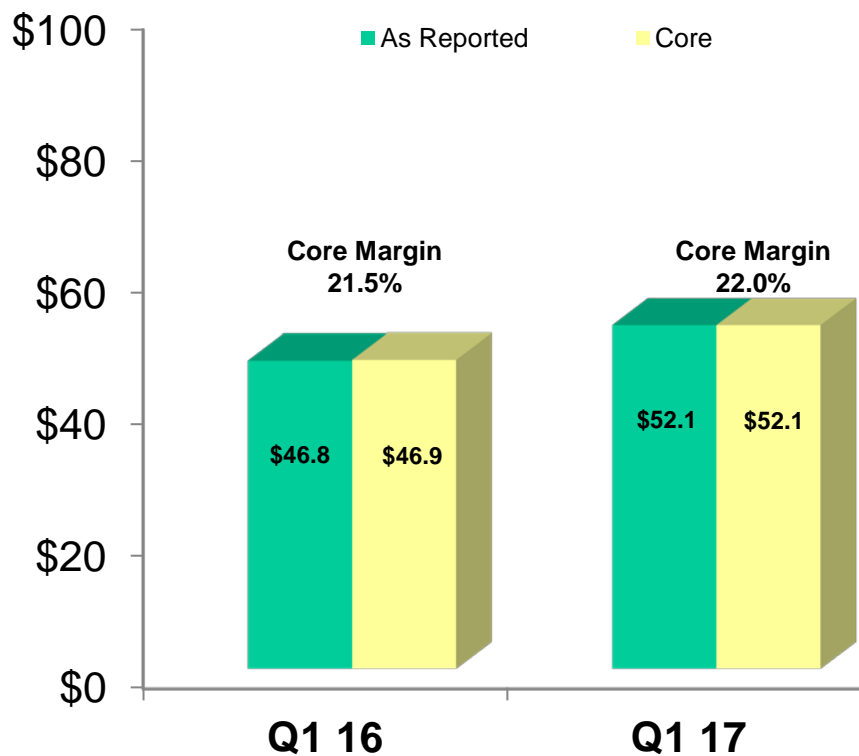
Net Revenues (\$ in millions)



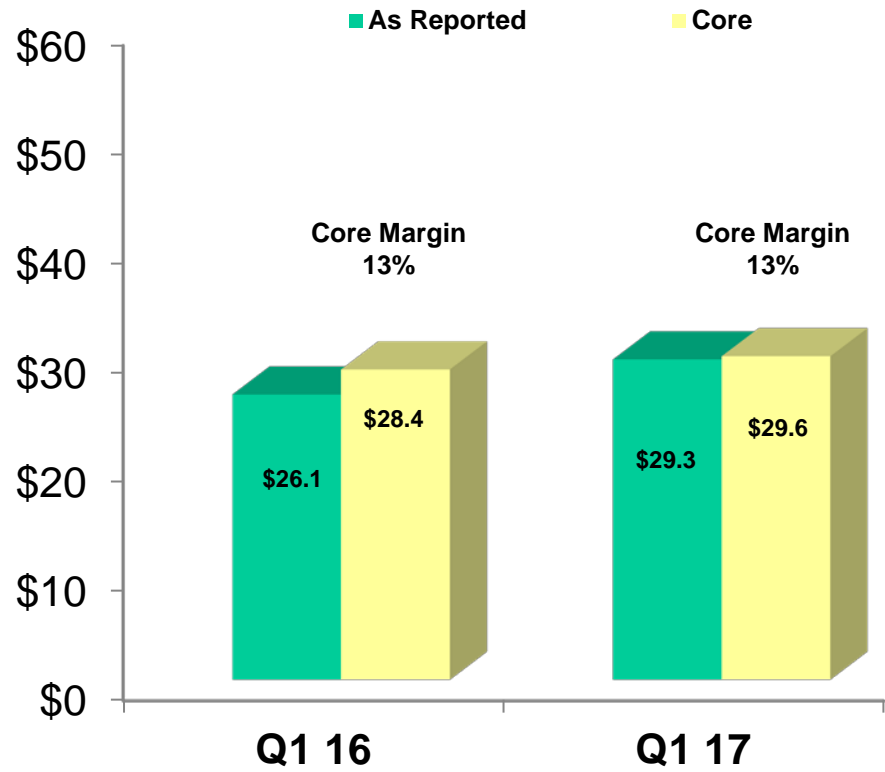
Sales increase due to:

Acquisitions	9%
Organic Growth	2%
Foreign Exchange	-2%
	<hr/>
	9%

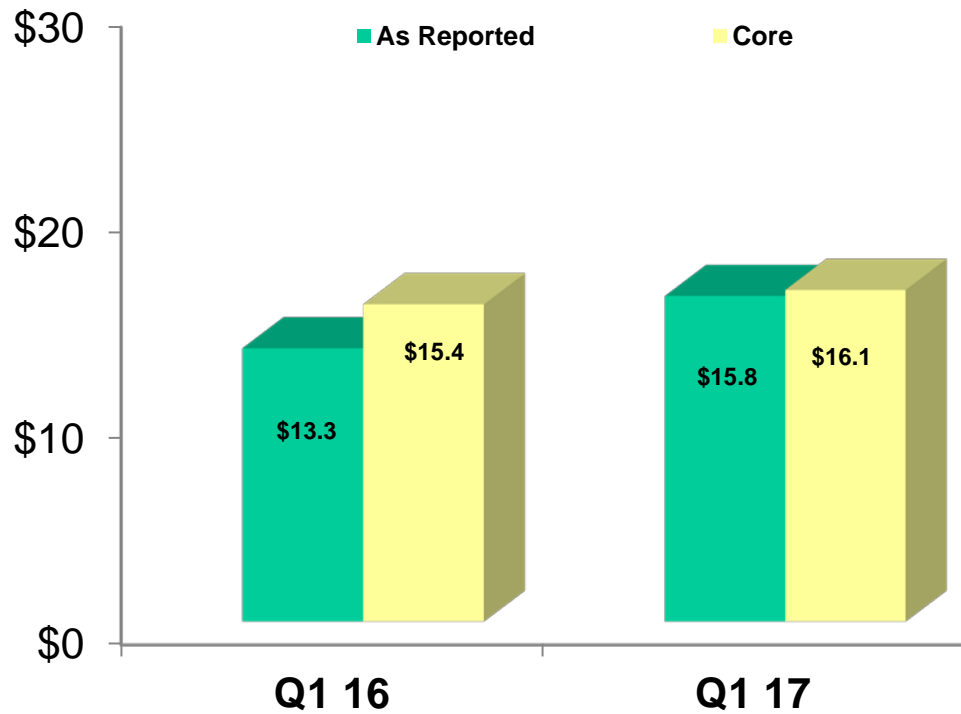
Gross Profit & Margin (\$ in millions)



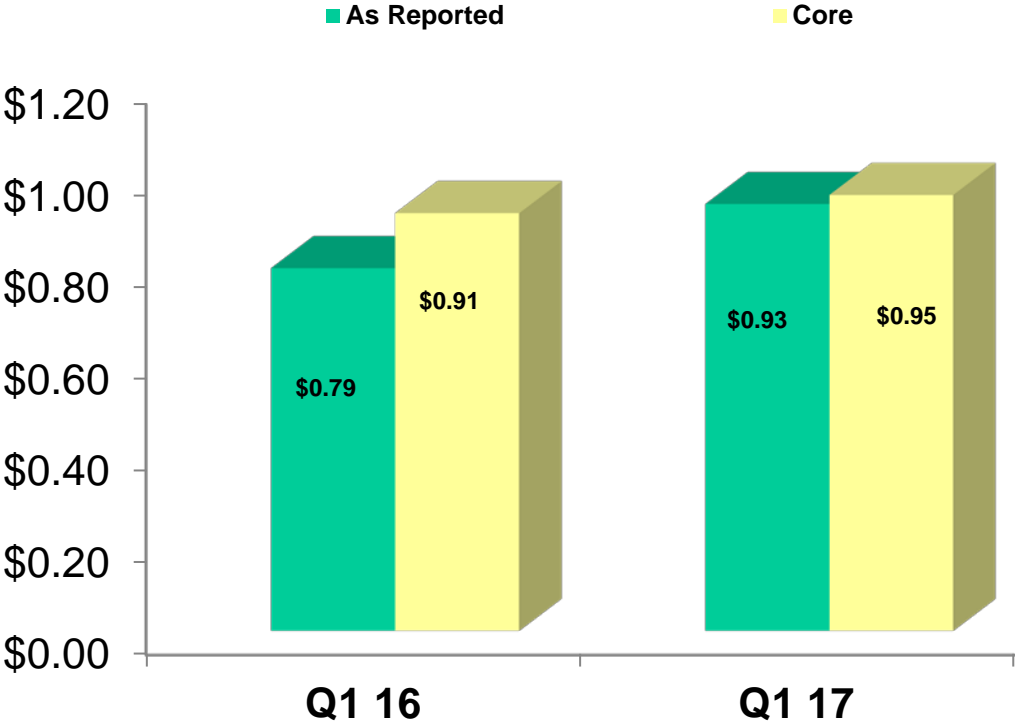
Operating Income & Margin (\$ in millions)



Net Income (\$ in millions)

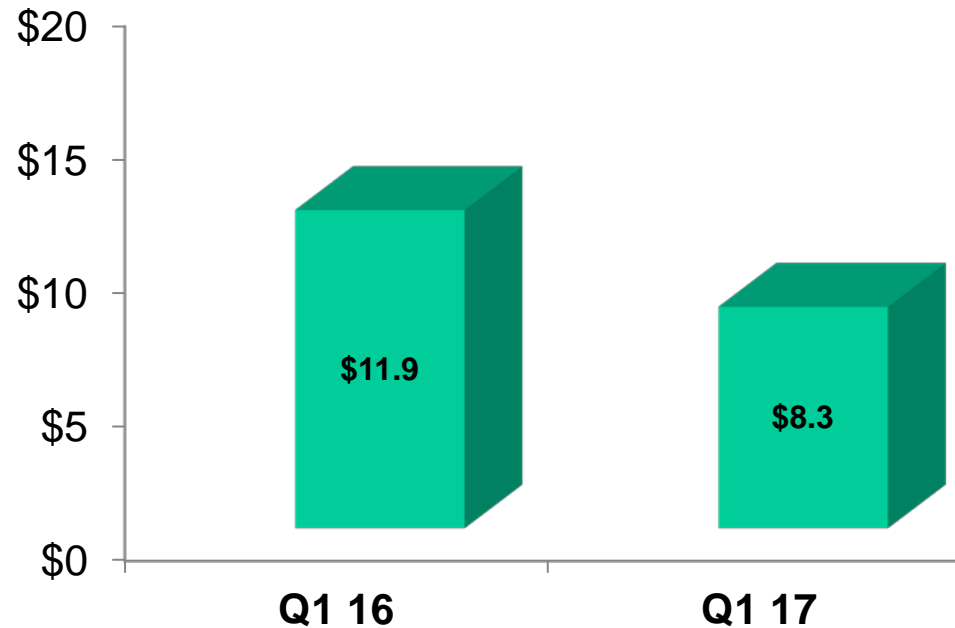


Diluted Earnings Per Share (EPS)



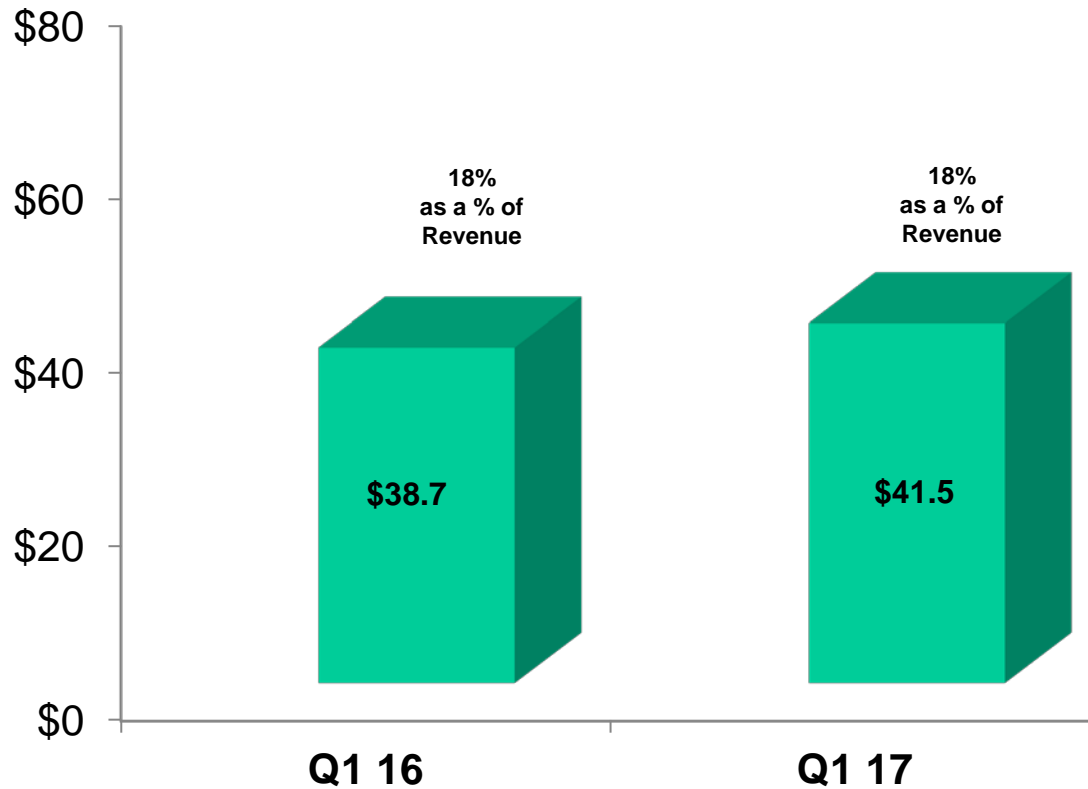
Core Diluted EPS increase =4%

Free Cash Flow* (\$ in millions)



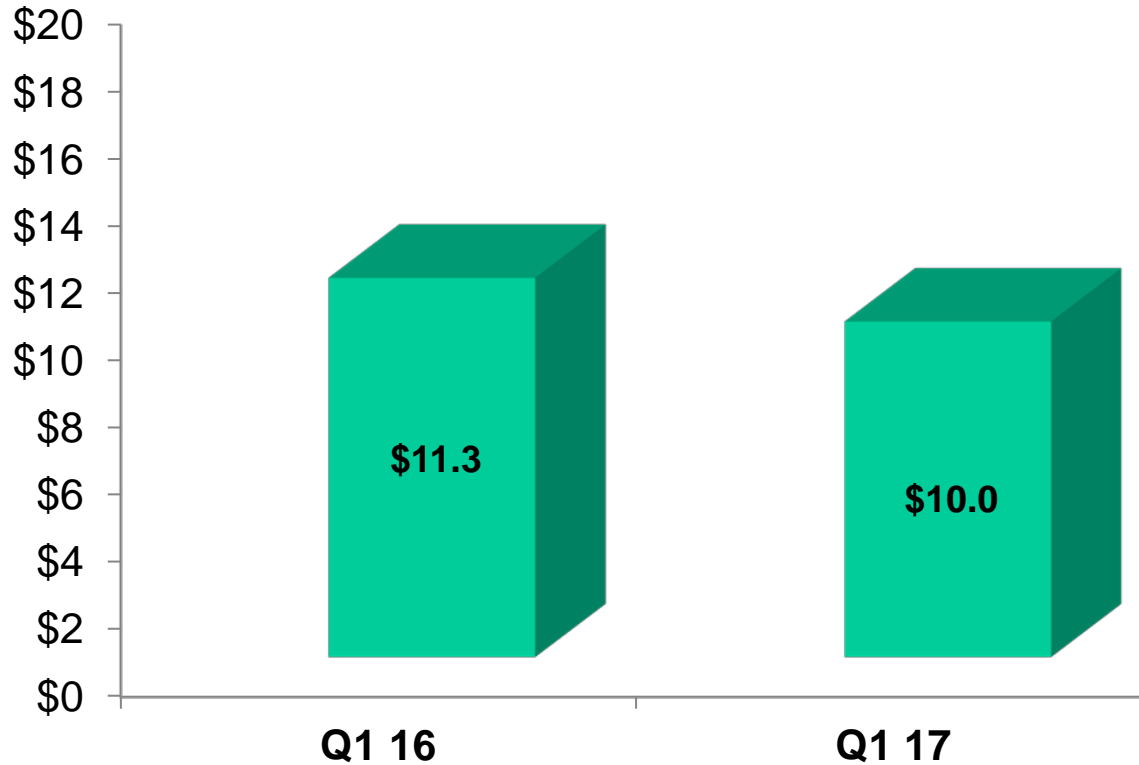
*Free cash flow consists of cash provided by operating activities less capital expenditures.

Core EBITDA* (\$ in millions)

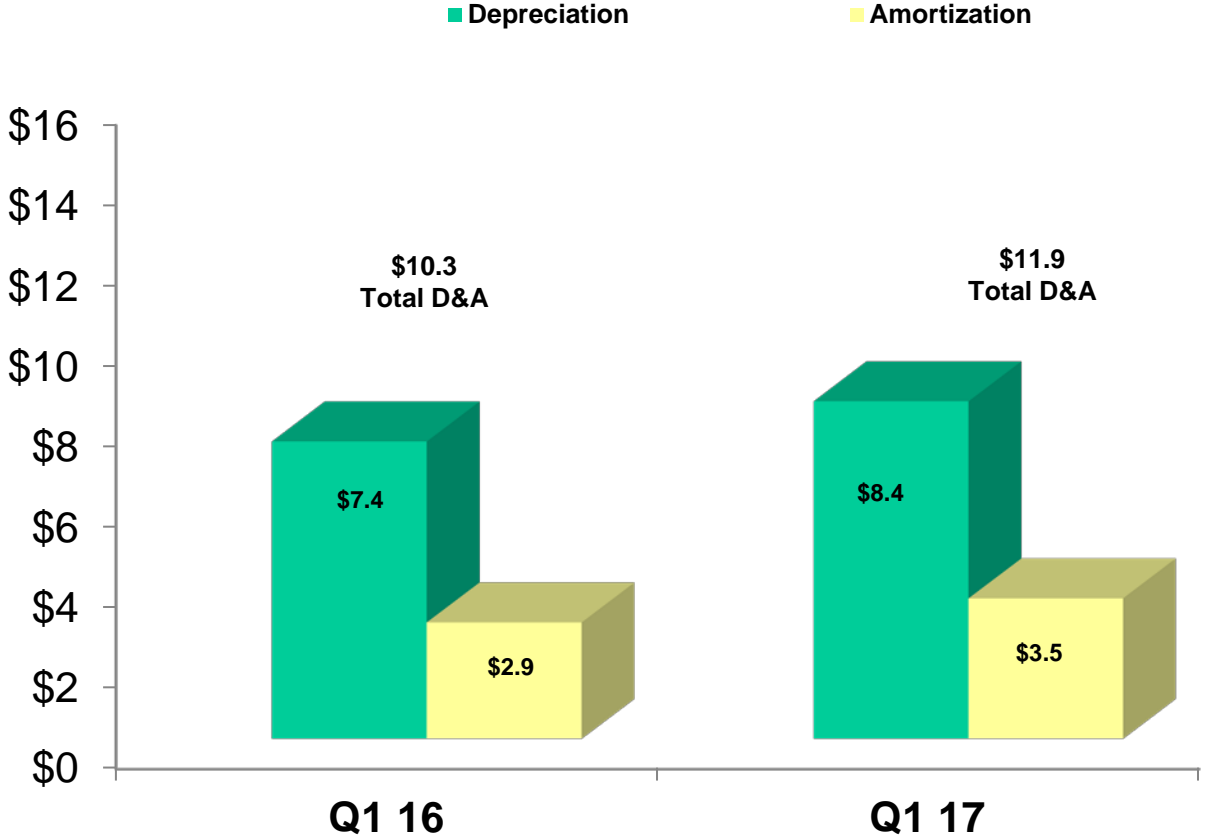


*Core EBITDA consists of Core Operating Income plus Depreciation and Amortization.

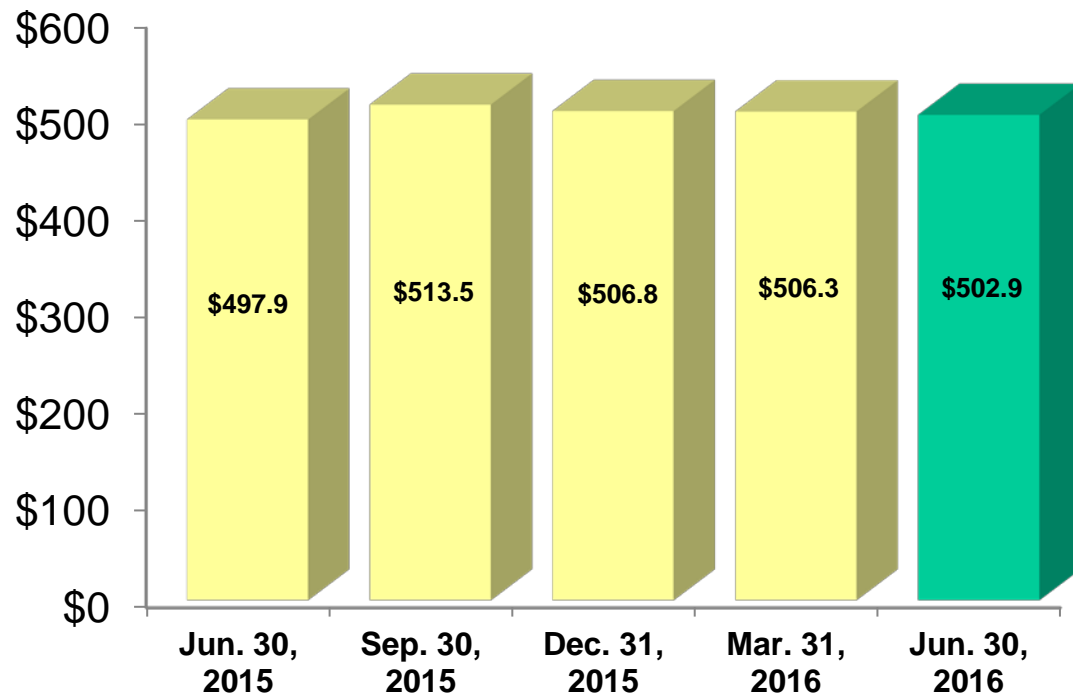
Capital Expenditures (\$ in millions)



Depreciation & Amortization (\$ in millions)

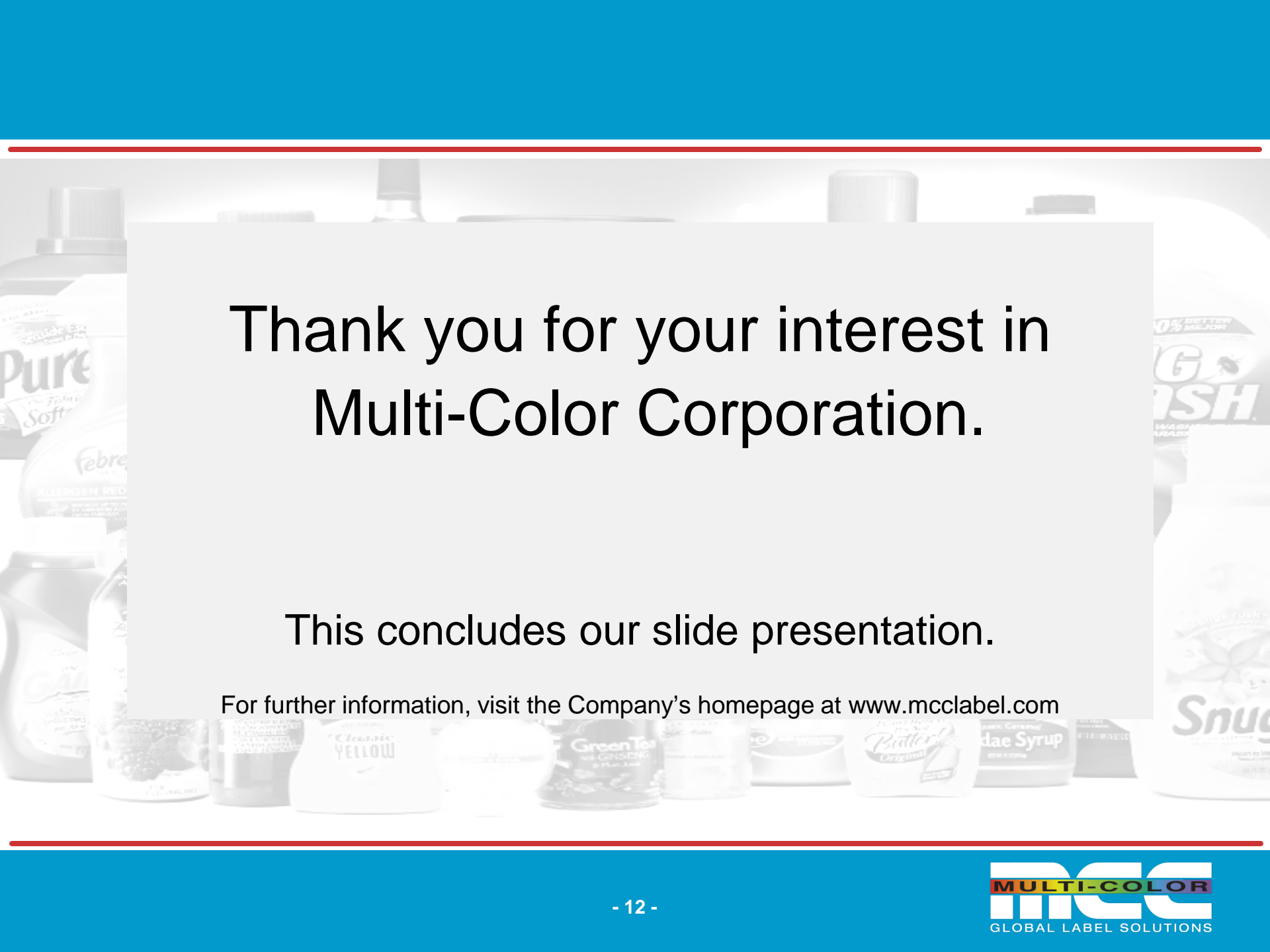


Debt (\$ in millions)



Beginning Balance	497.9
Acquisitions*	79.7
Debt Repayments	(74.7)
Ending Balance	502.9

*Acquisitions in Australia, Southeast Asia, Ireland and the United Kingdom during the last 4 quarters.



Thank you for your interest in
Multi-Color Corporation.

This concludes our slide presentation.

For further information, visit the Company's homepage at www.mcclabel.com