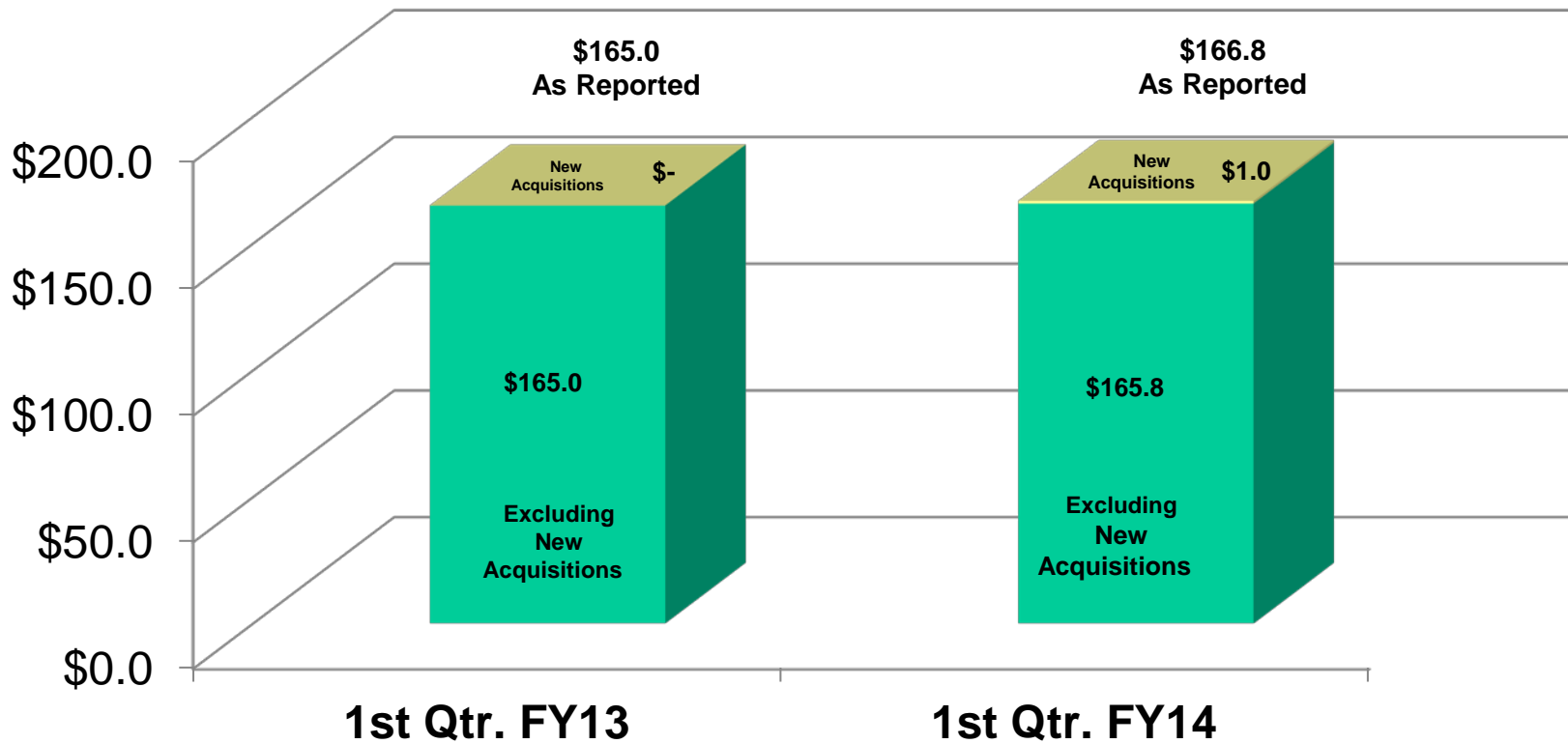


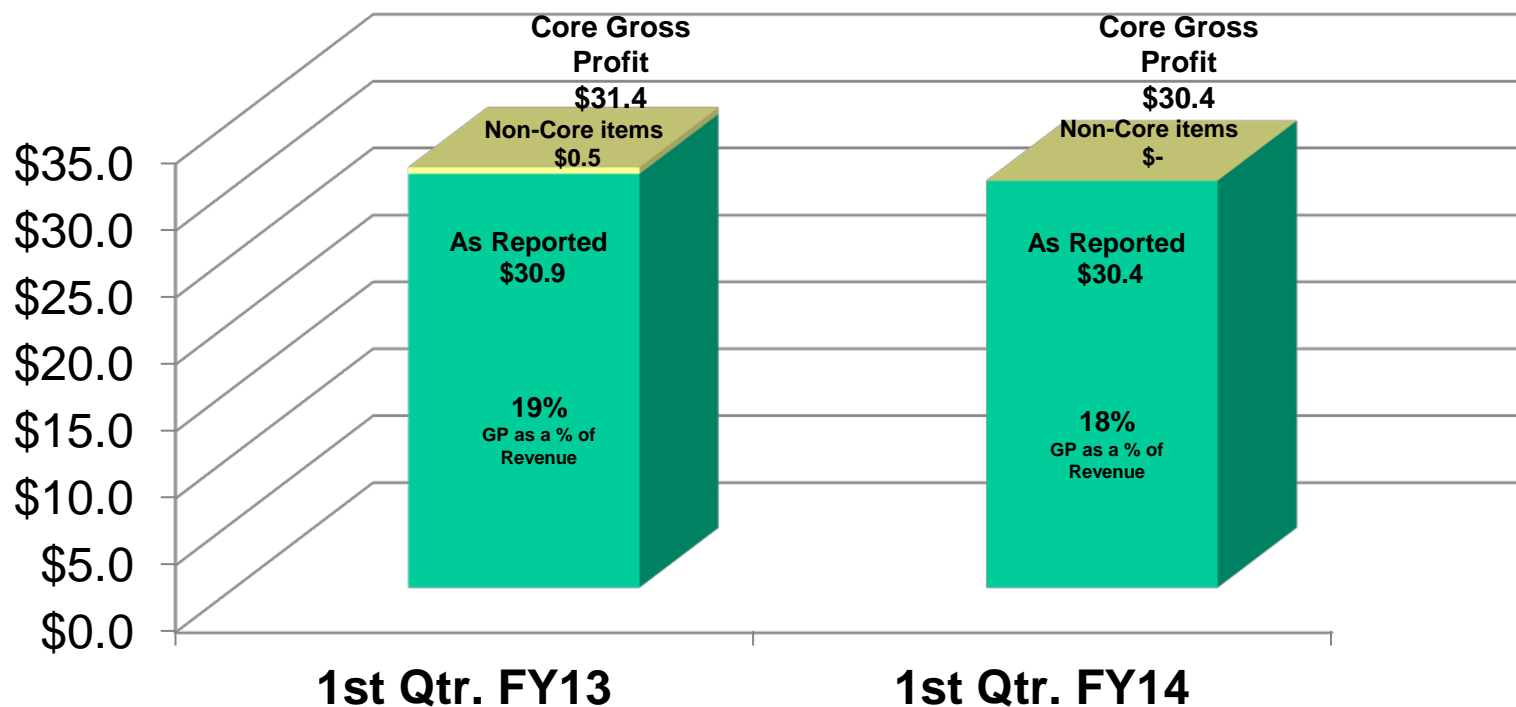
WELCOME

FIRST QUARTER FY 2014 WEBCAST

Net Revenues (\$ in millions)



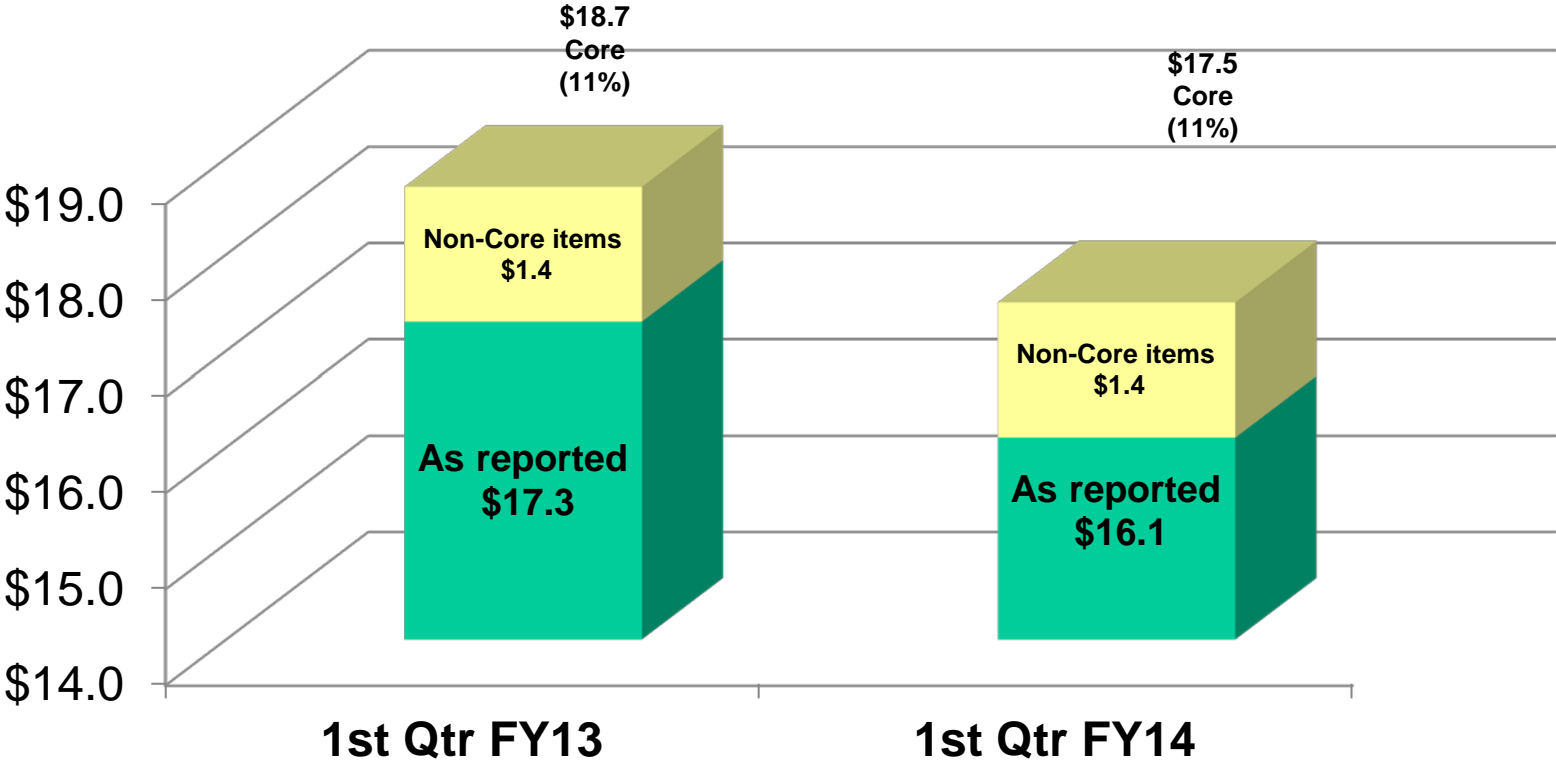
Gross Profit and Margin (\$ in millions)



Gross Profit decrease due to:

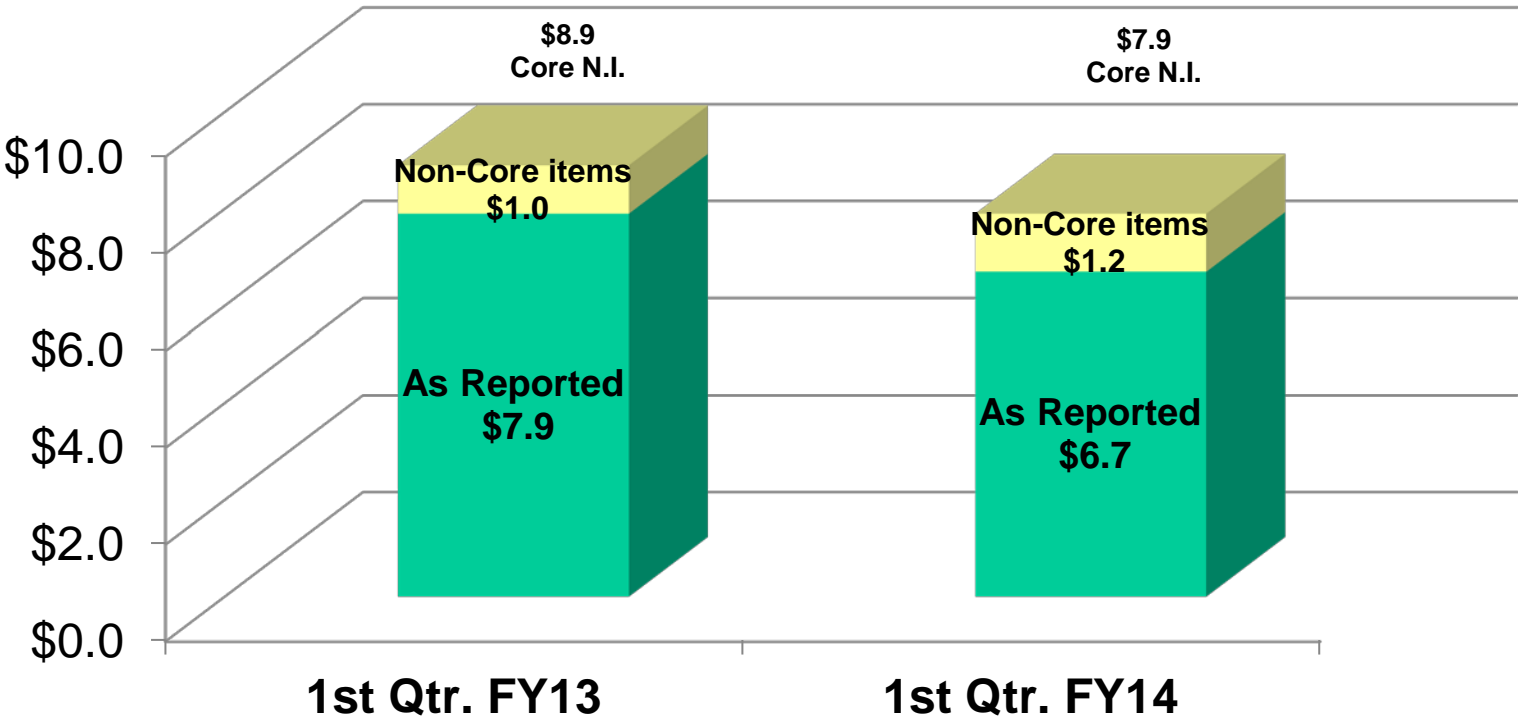
- ↓ High costs related to press transfers and installations
- ↓ Charges for inventory write-offs

Operating Income & Margin (\$ in millions)

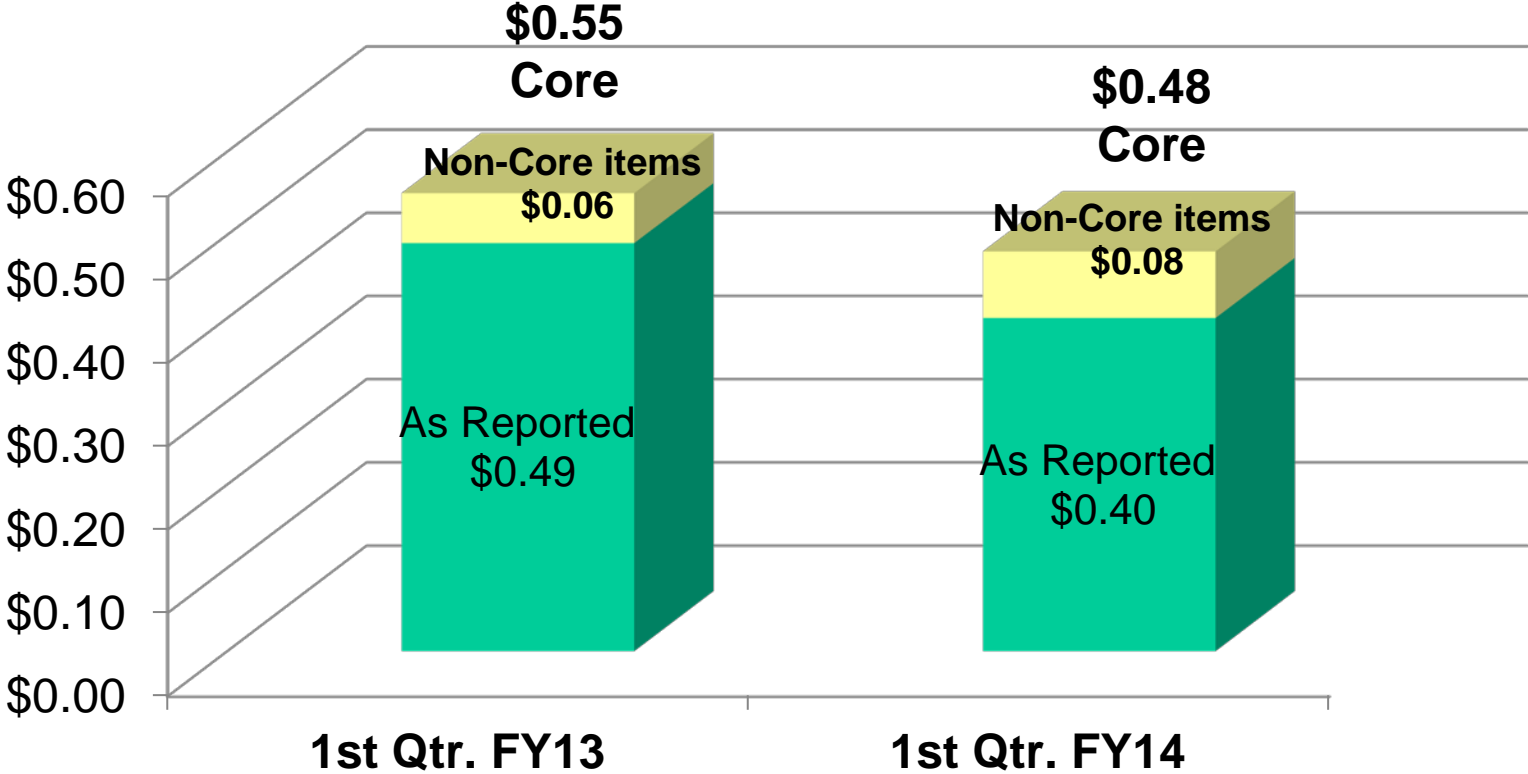


(2)% SG&A impact
 (5)% Gross margin impact
 (7)% Total Core Operating Income decrease

Net Income (\$ in millions)

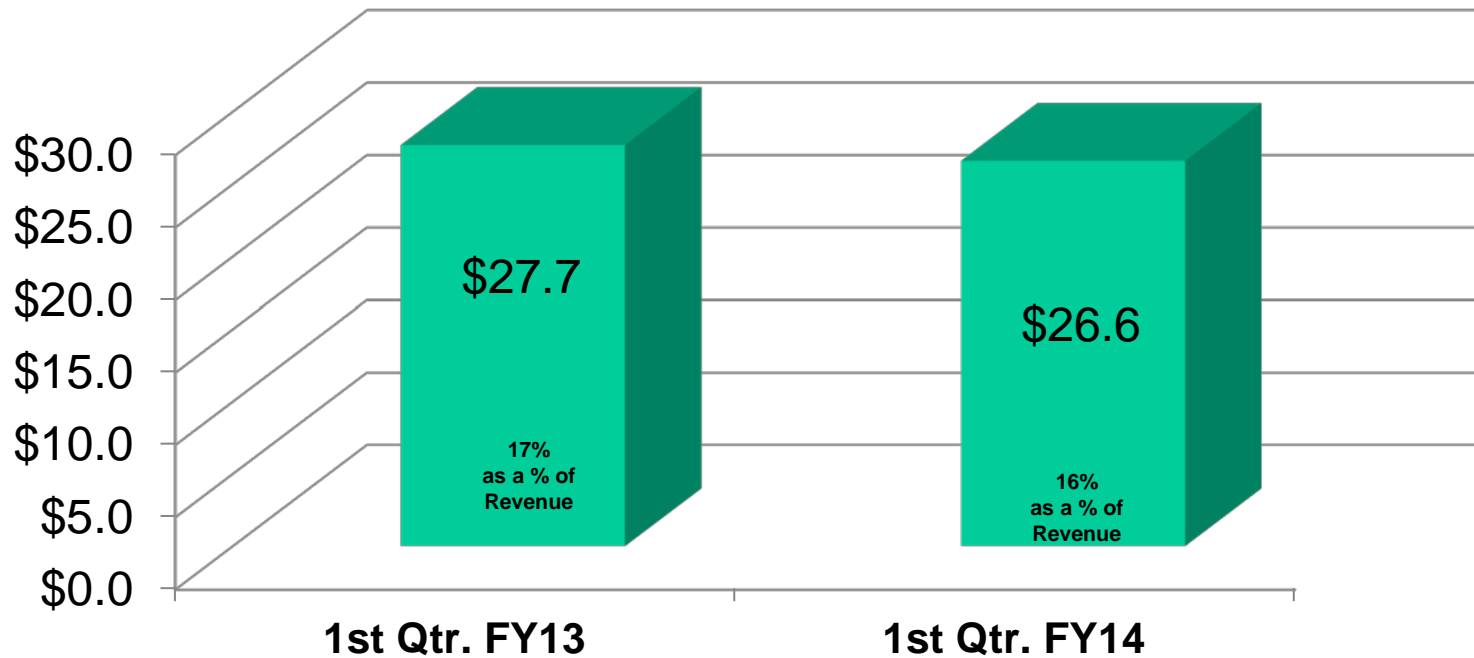


Diluted Earnings Per Share (EPS)



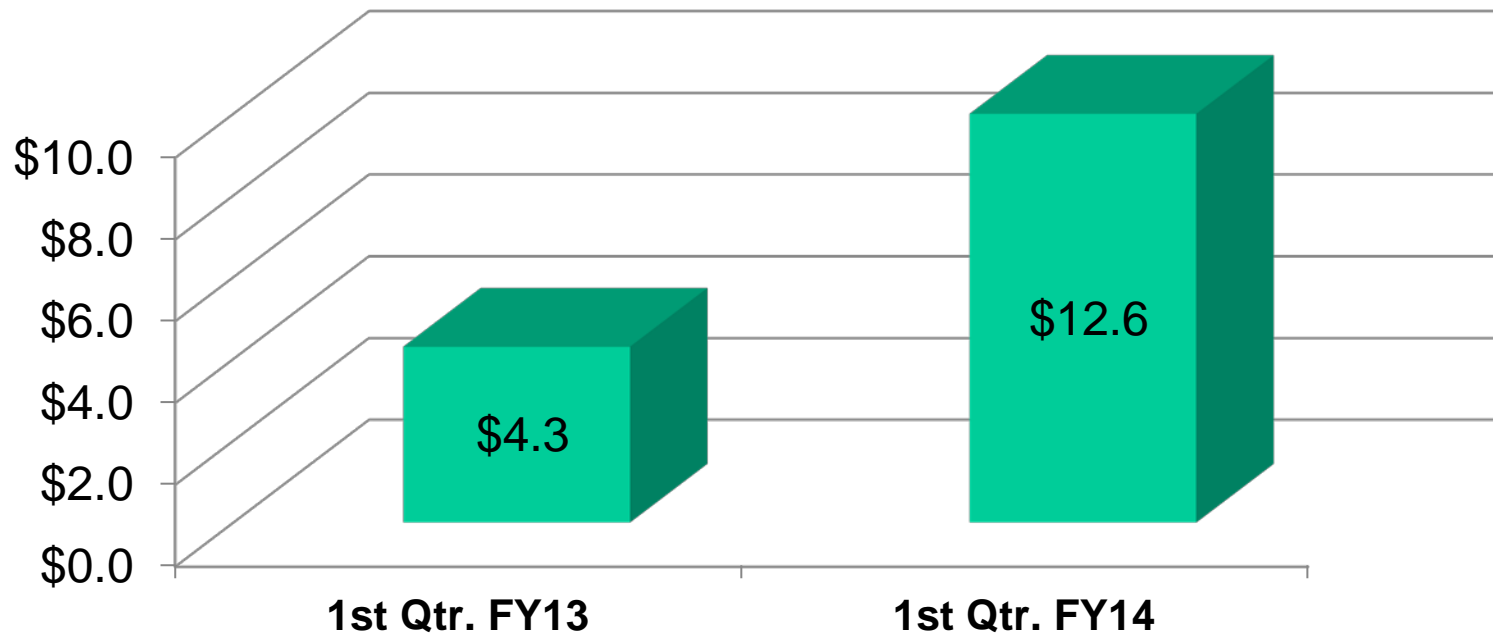
Core Diluted EPS decrease = 13%

Core EBITDA*

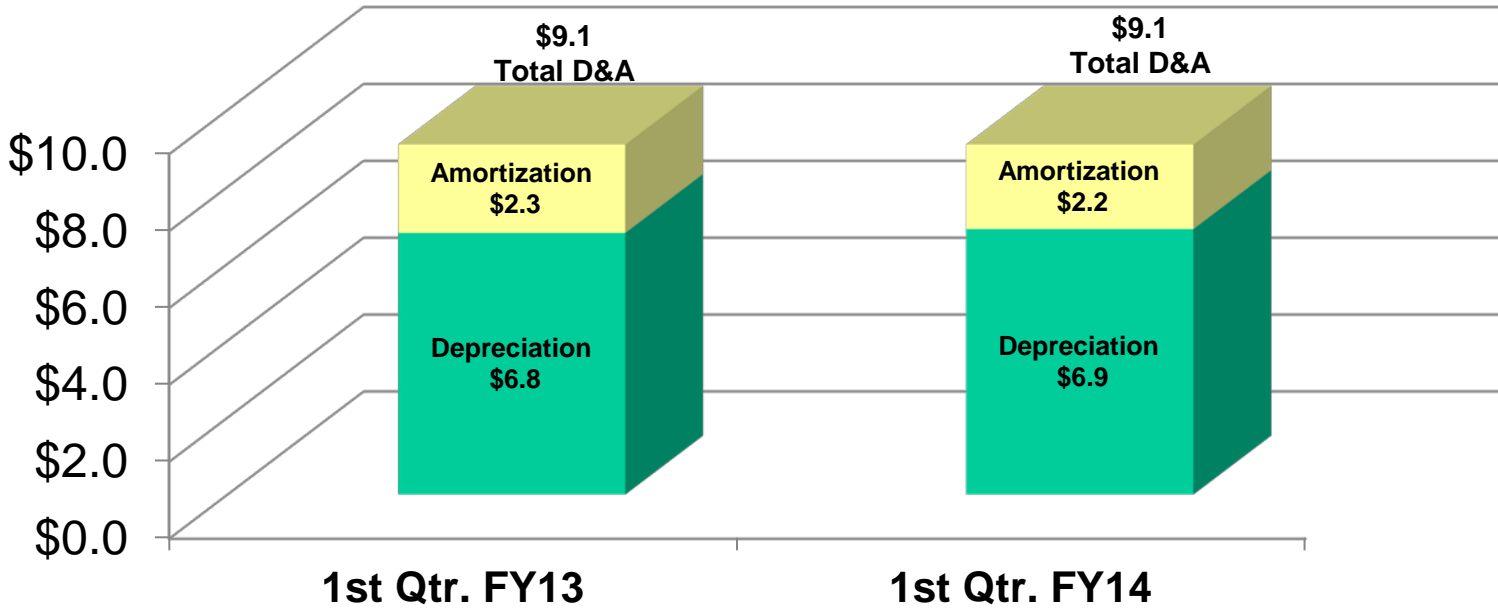


*Core EBITDA consists of Core Operating Income plus Depreciation and Amortization.

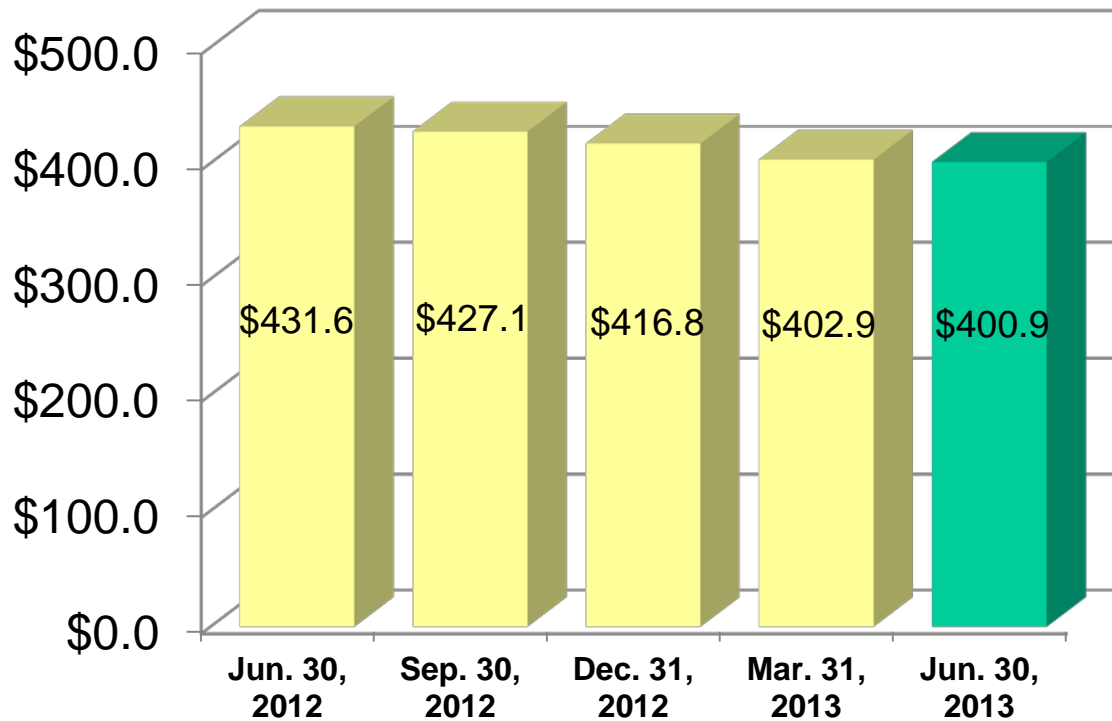
Capital Expenditures (\$ in millions)



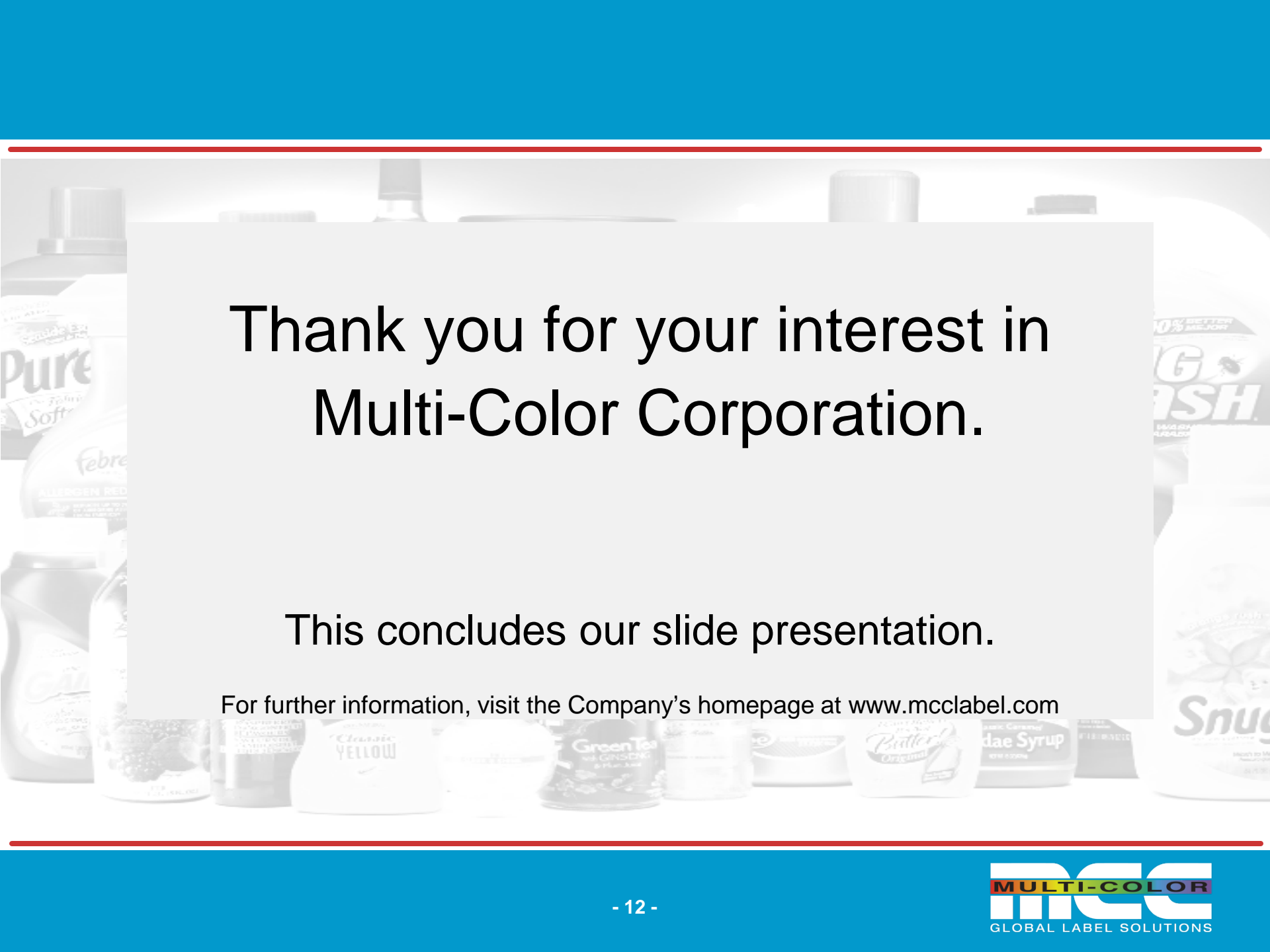
Depreciation & Amortization (\$ in millions)



Debt (\$ in millions)



Beginning Balance	431.6
Acquisition Funding	13.9
Debt Repayments	(44.6)
Ending Balance	400.9



Thank you for your interest in
Multi-Color Corporation.

This concludes our slide presentation.

For further information, visit the Company's homepage at www.mcclabel.com