

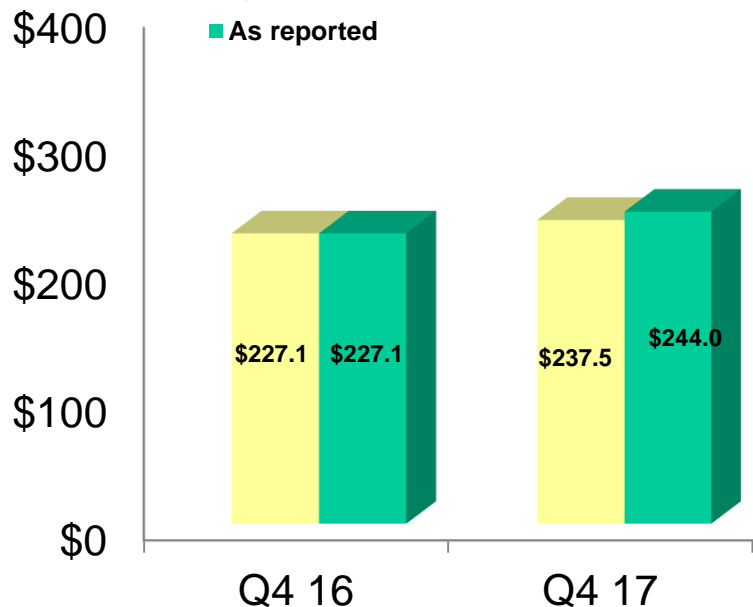
WELCOME

FOURTH QUARTER FY 2017

WEBCAST

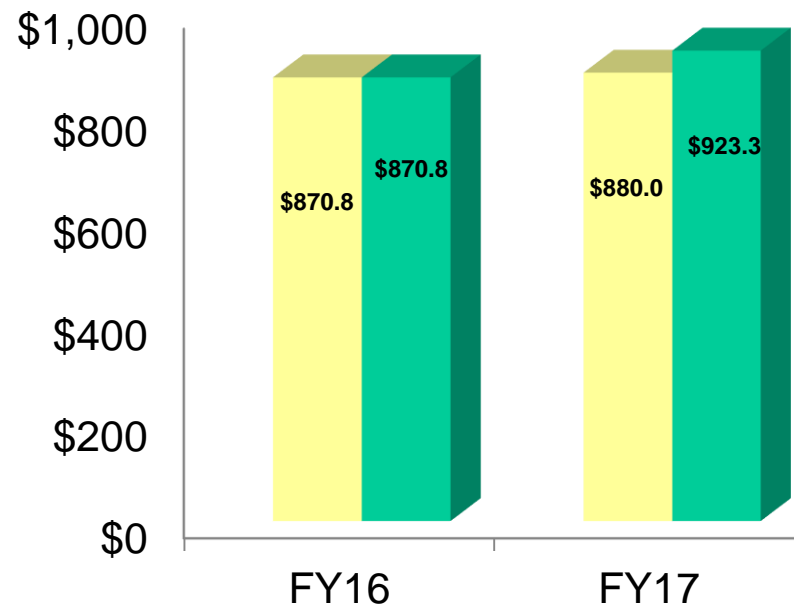
Net Revenues (\$ in millions)

■ Excluding acquisitions after the beginning of Q4 fiscal 2016
■ As reported



Sales increase due to:

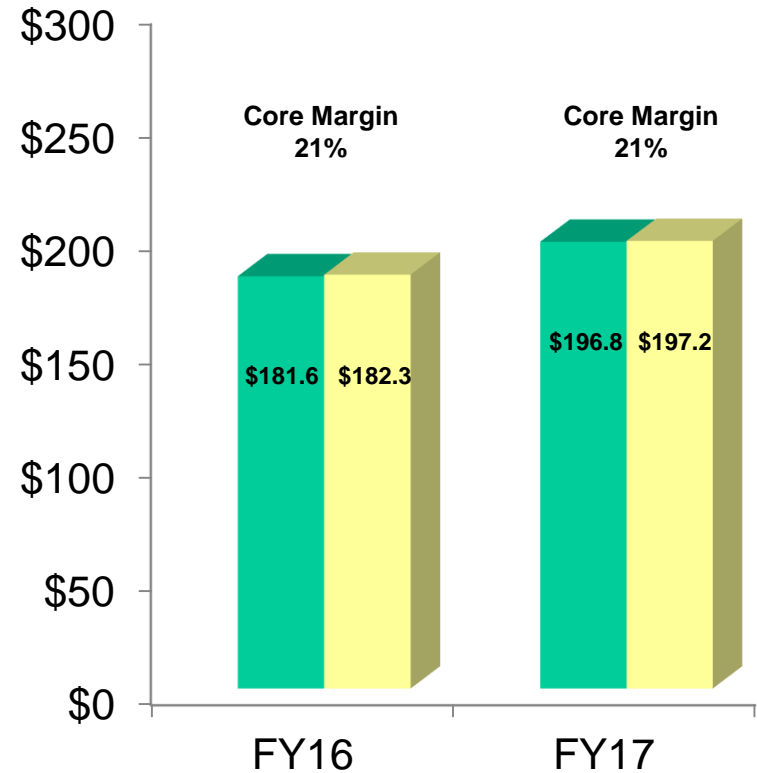
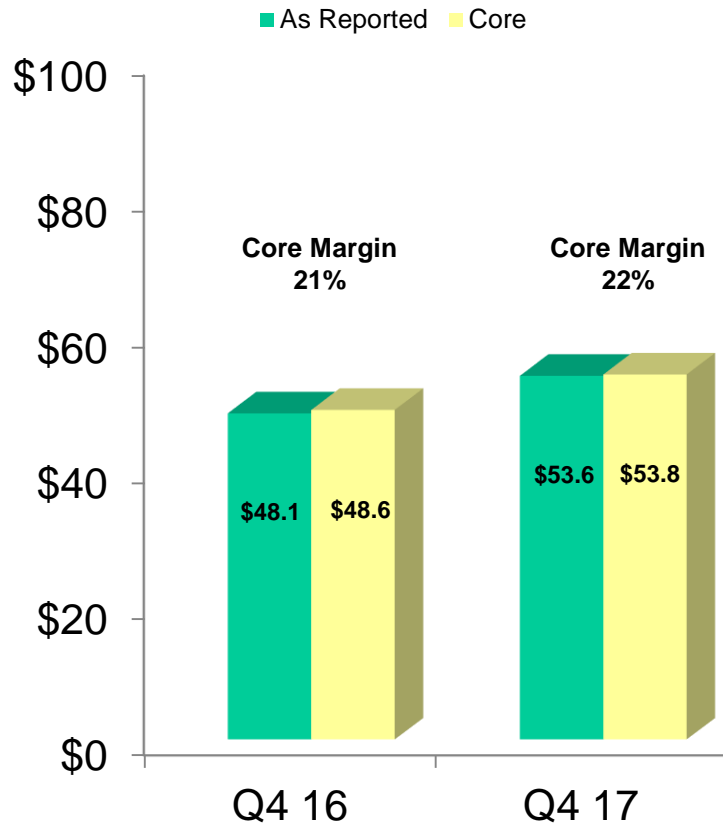
Acquisitions	3%
Organic Growth	5%
Foreign Exchange	-1%
	7%



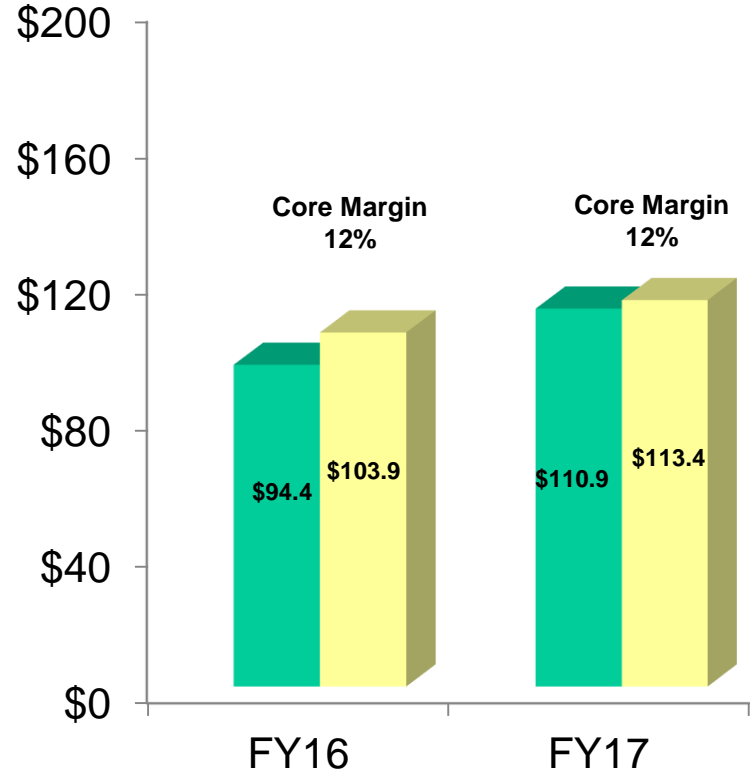
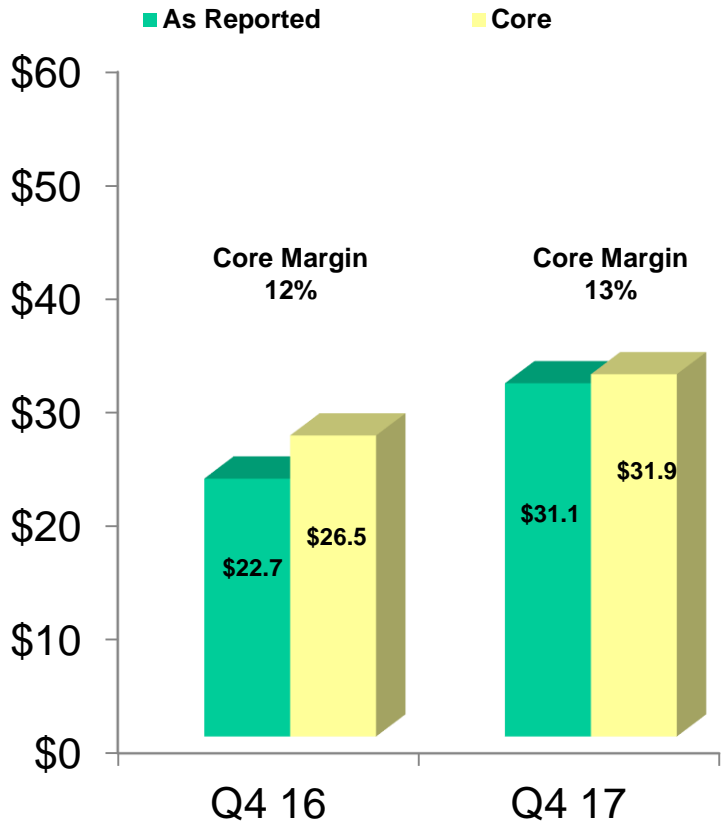
Sales increase due to:

Acquisitions	5%
Organic Growth	3%
Foreign Exchange	-2%
	6%

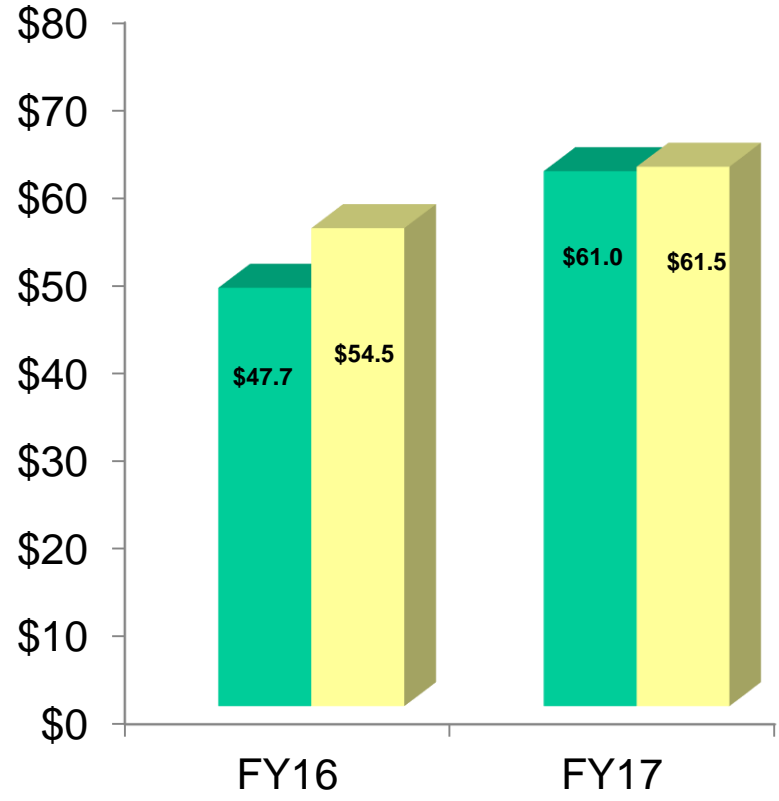
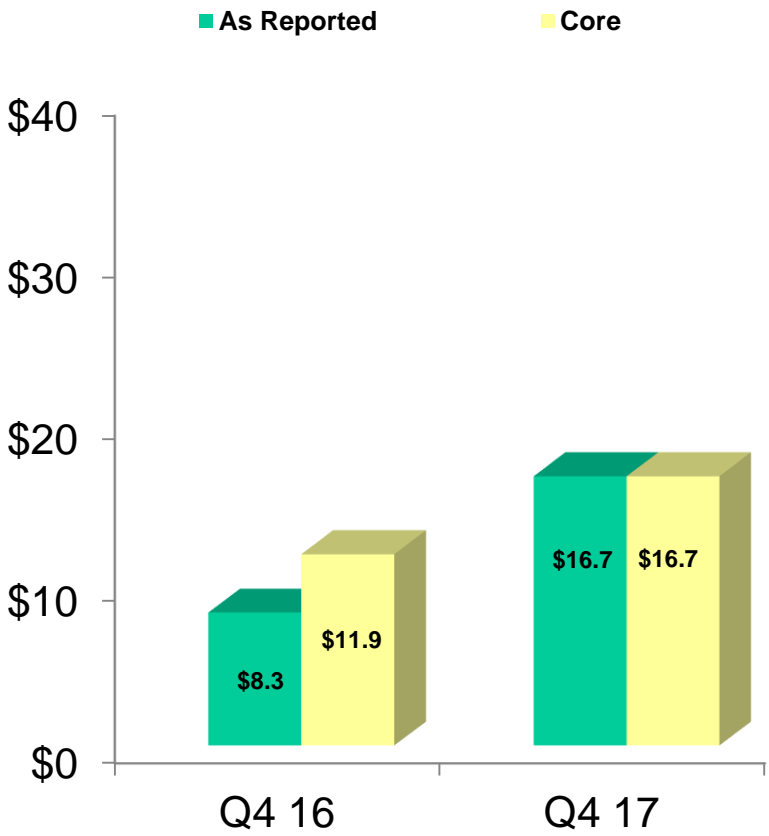
Gross Profit & Margin (\$ in millions)



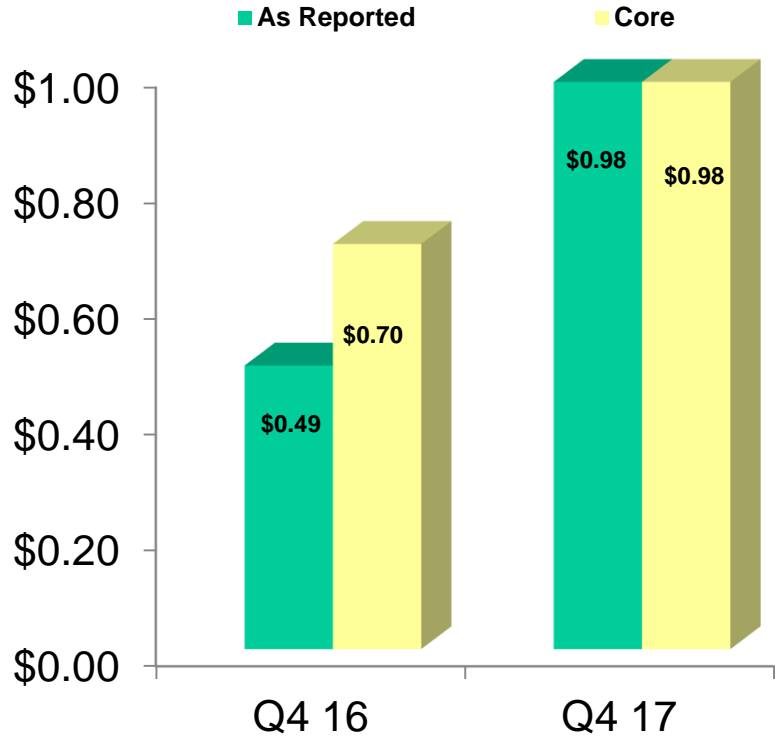
Operating Income & Margin (\$ in millions)



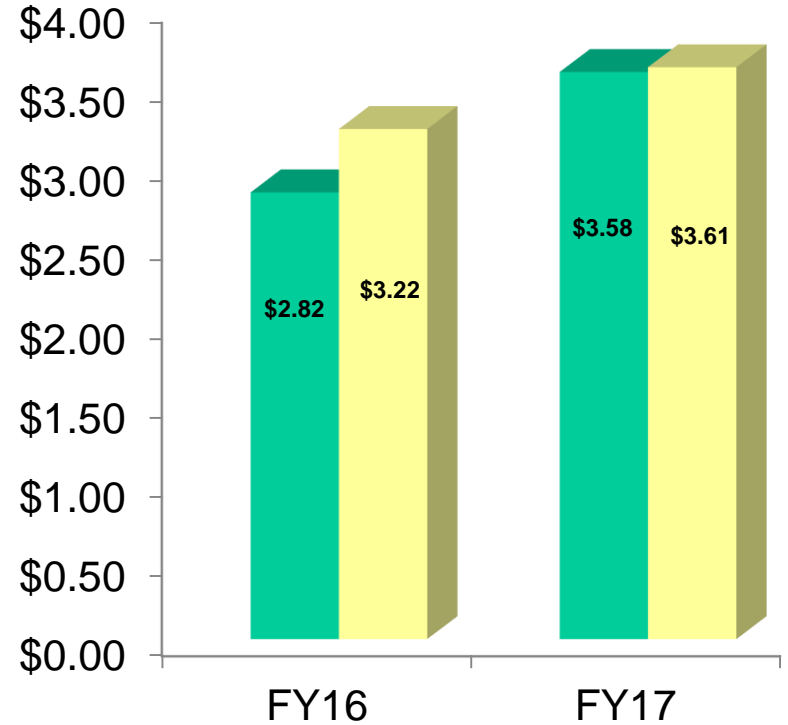
Net Income Attributable to MCC (\$ in millions)



Diluted Earnings Per Share (EPS)

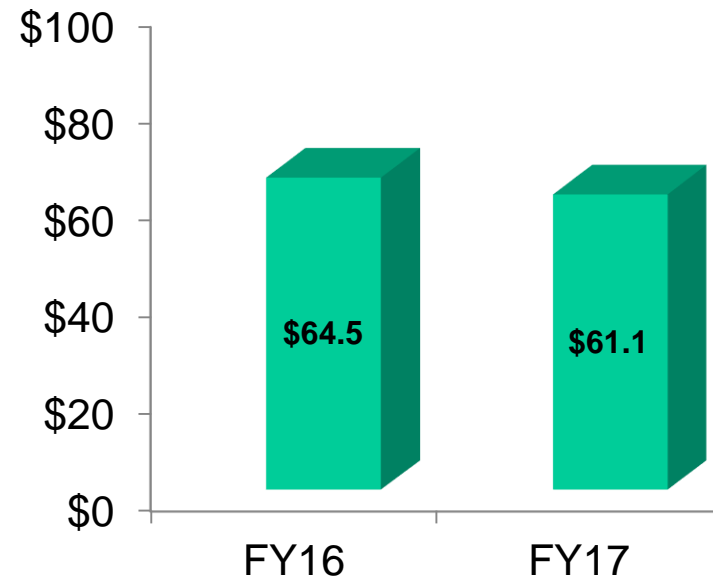
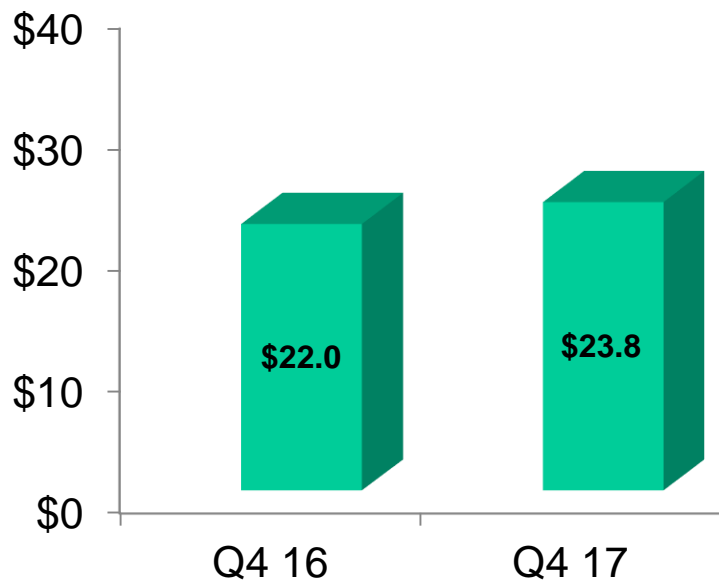


Core Diluted EPS increase in Q4 FY17 = 40%



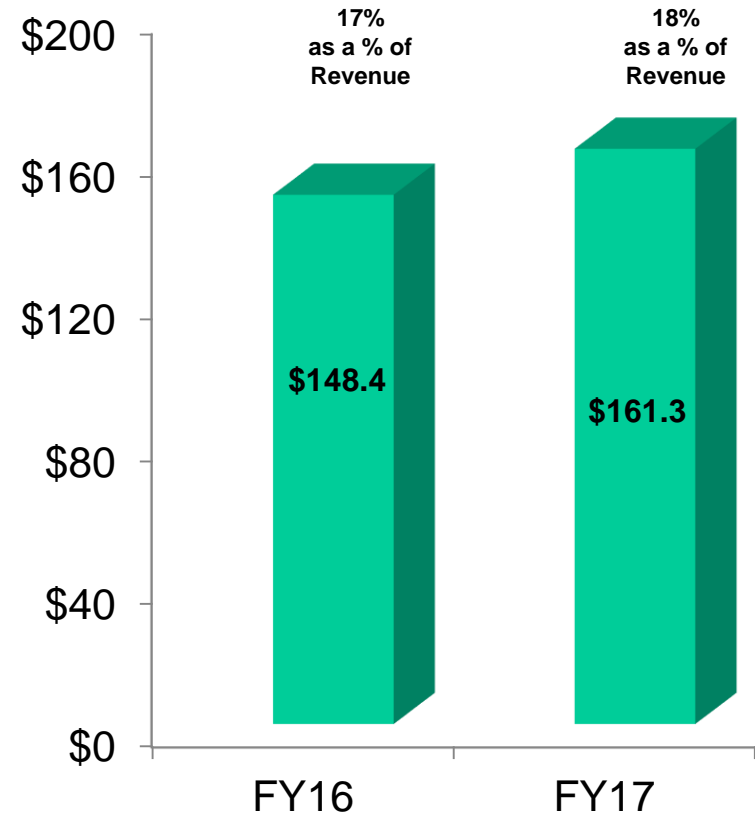
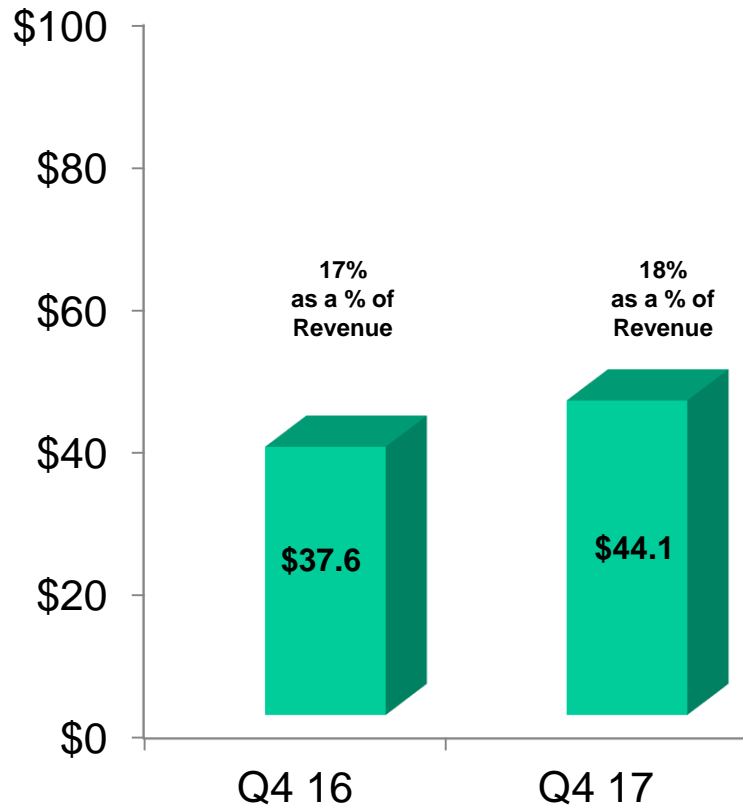
Core Diluted EPS increase in FY17 = 12%

Free Cash Flow (\$ in millions)



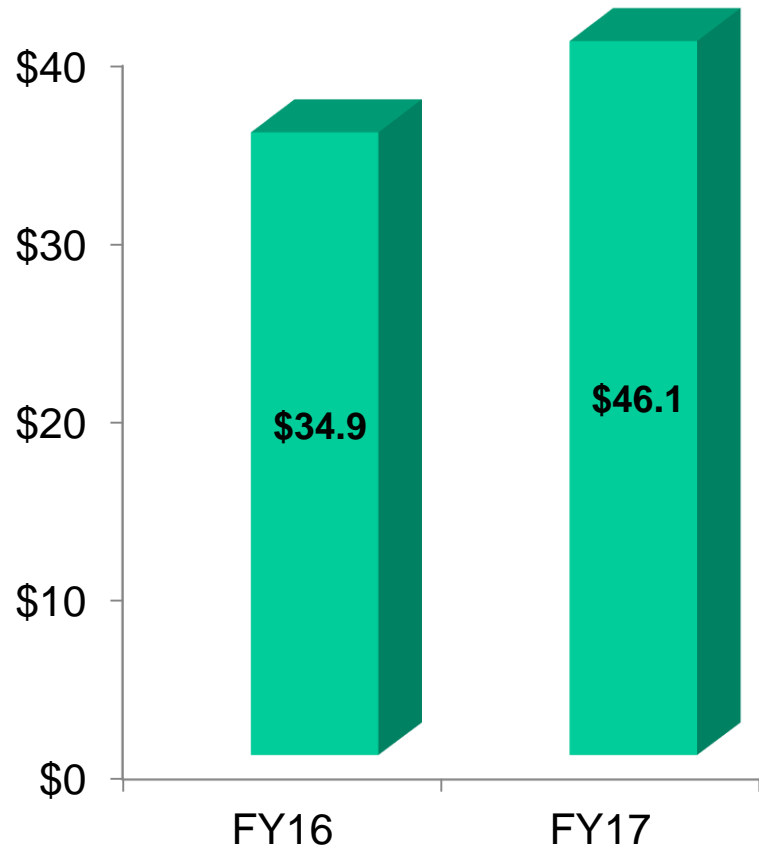
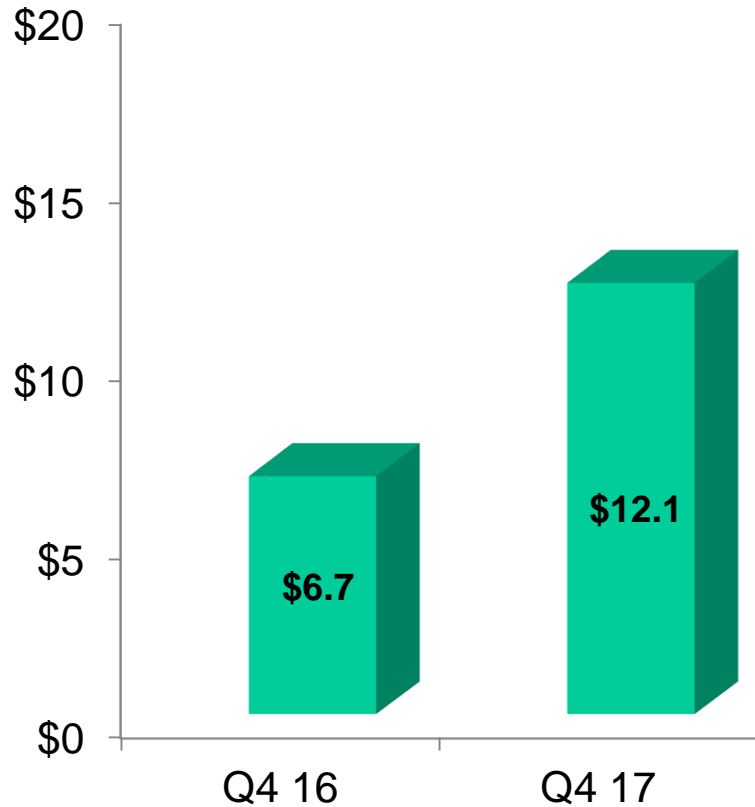
	<u>Q4 16</u>	<u>Q4 17</u>	<u>FY 16</u>	<u>FY 17</u>
Net cash provided by operating activities	\$28.7	\$35.8	\$99.4	\$107.2
Less: Capital expenditures	(6.7)	(12.1)	(34.9)	(46.1)
Free cash flow (Non-GAAP)	\$22.0	\$23.8	\$64.5	\$61.1

Core EBITDA* (\$ in millions)



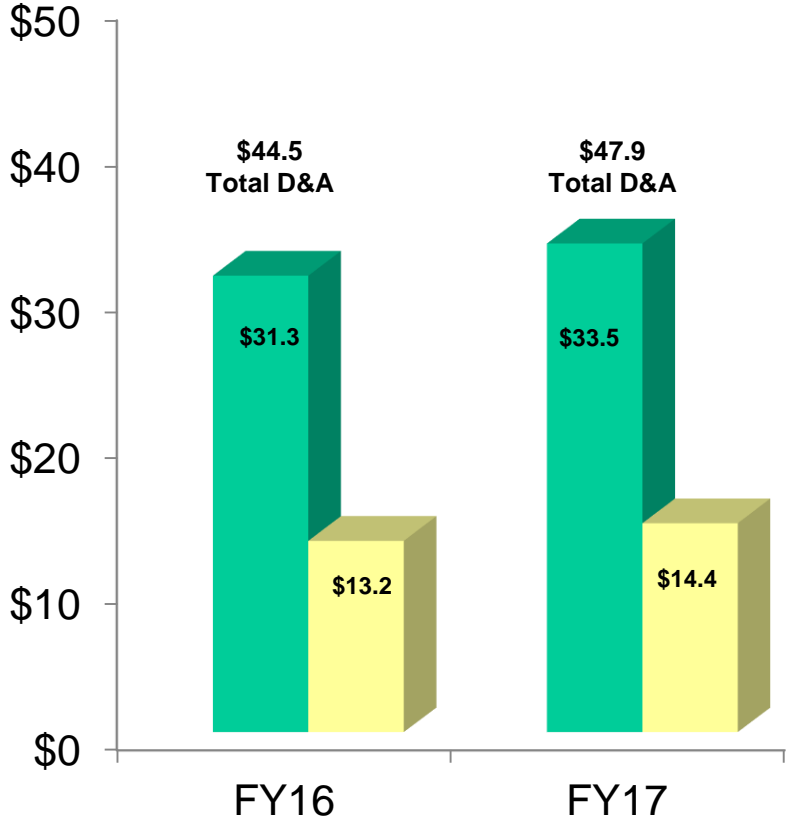
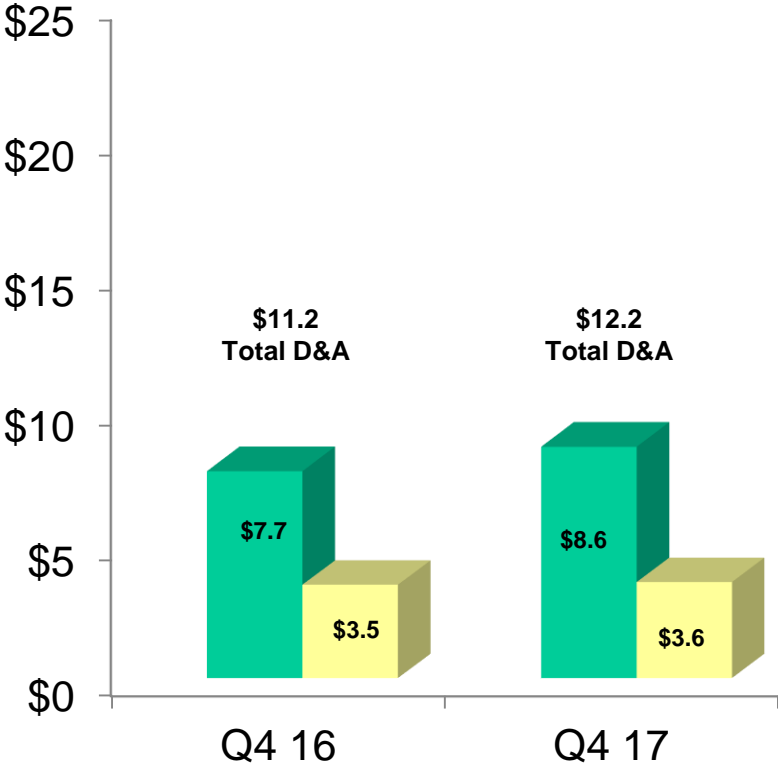
*Core EBITDA consists of Core Operating Income plus Depreciation and Amortization.

Capital Expenditures (\$ in millions)

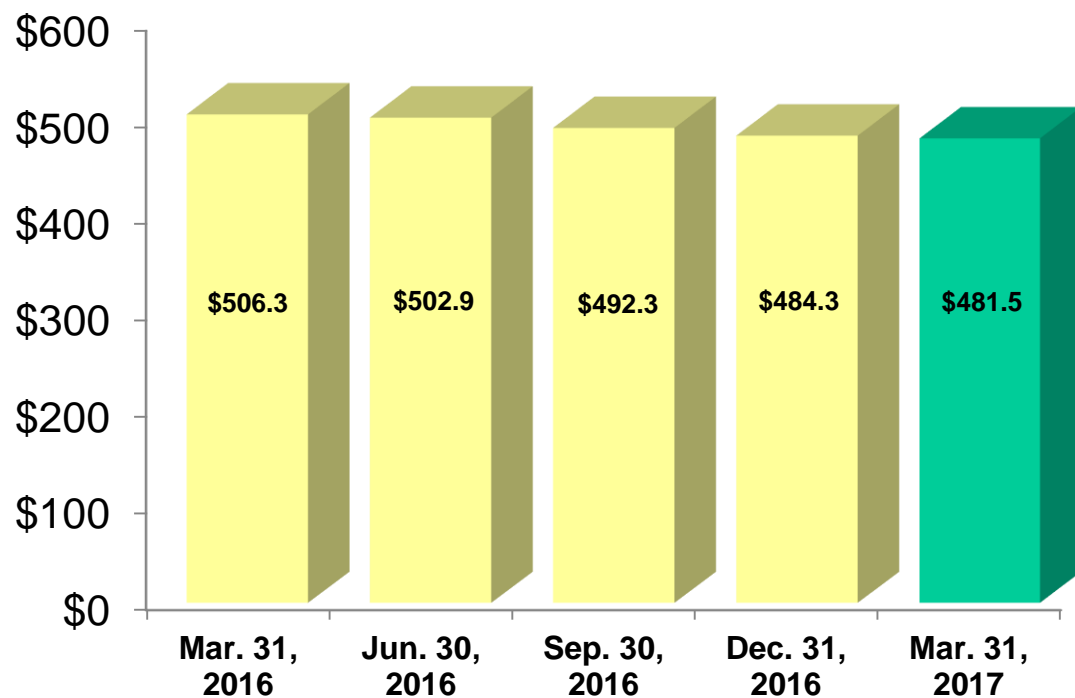


Depreciation & Amortization (\$ in millions)

■ Depreciation ■ Amortization

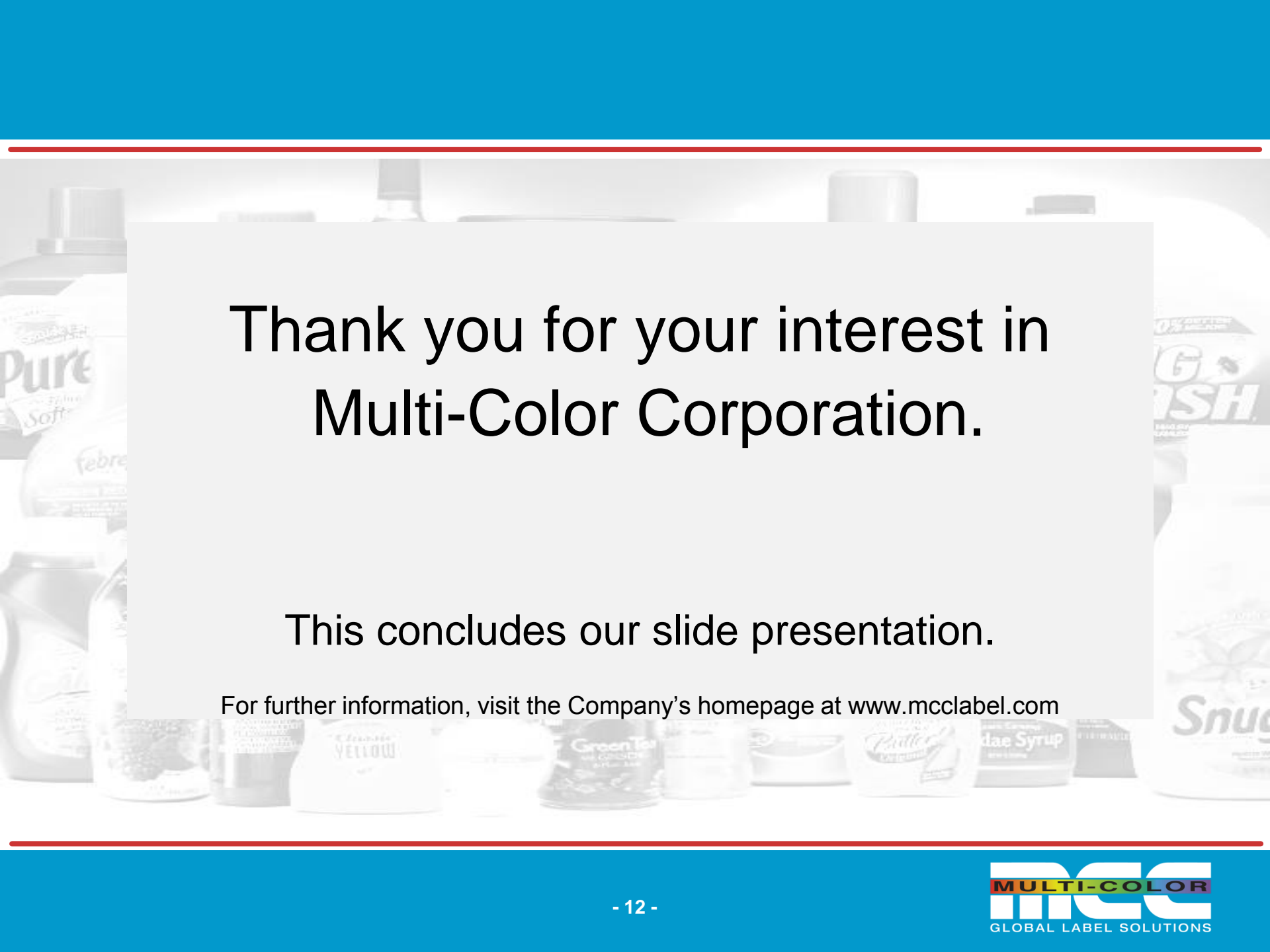


Debt (\$ in millions)



Beginning Balance	506.3
Acquisitions*	33.0
Debt Repayments	(57.8)
Ending Balance	481.5

*Acquisitions in Australia and France during the last 4 quarters.



Thank you for your interest in
Multi-Color Corporation.

This concludes our slide presentation.

For further information, visit the Company's homepage at www.mcclabel.com