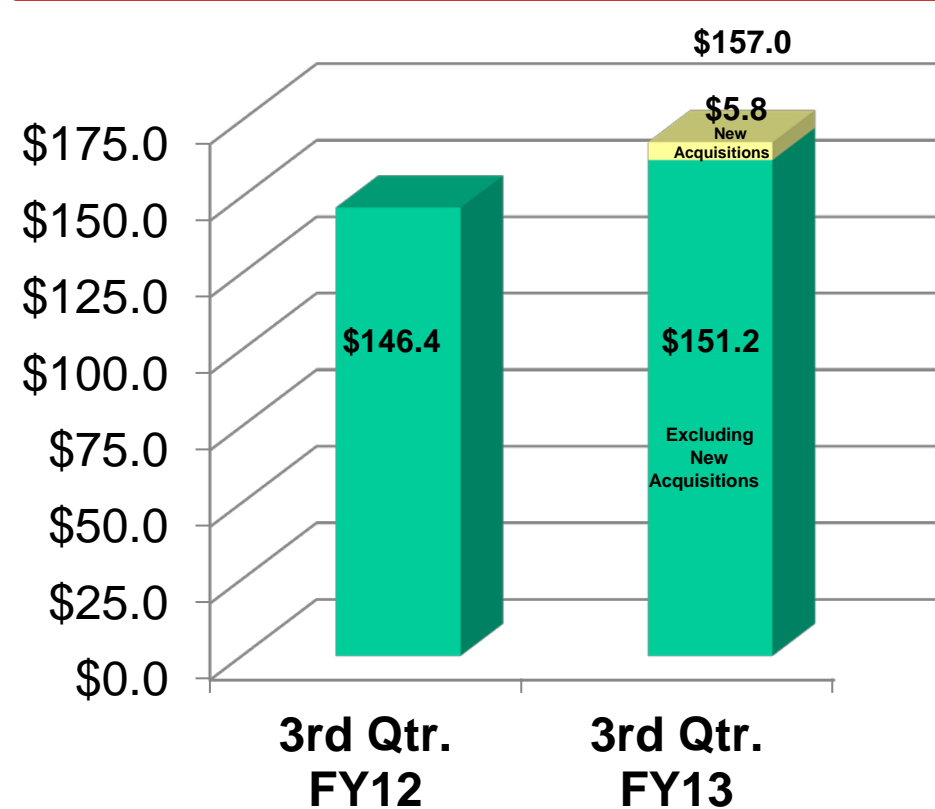


WELCOME

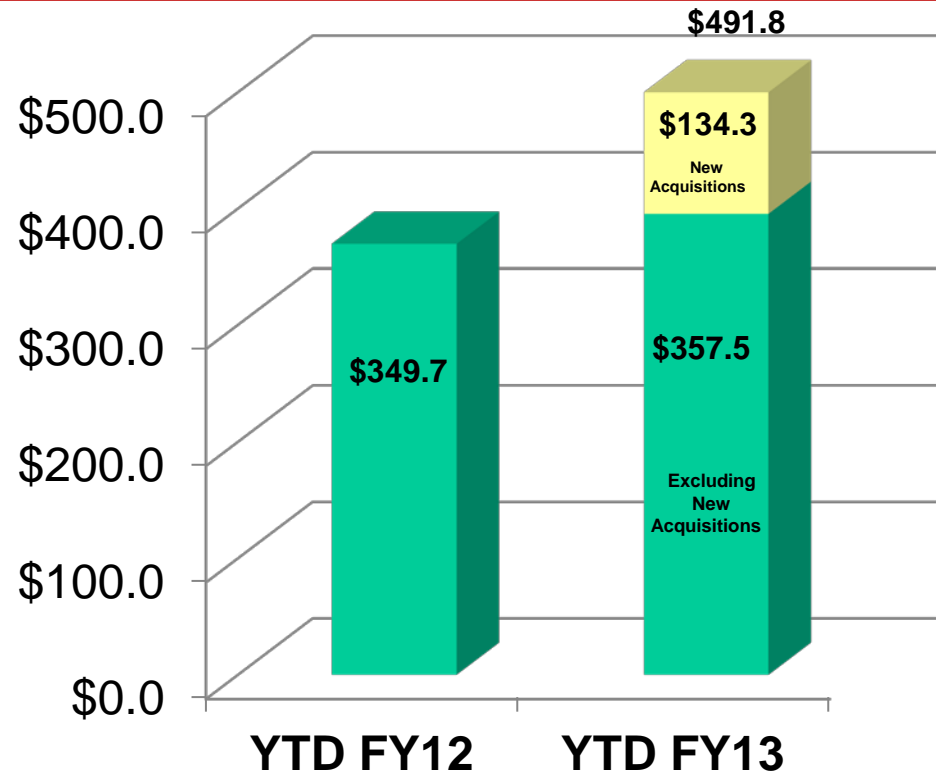
THIRD QUARTER FY 2013 WEBCAST

Net Revenues (\$ in millions)



Sales increase due to:

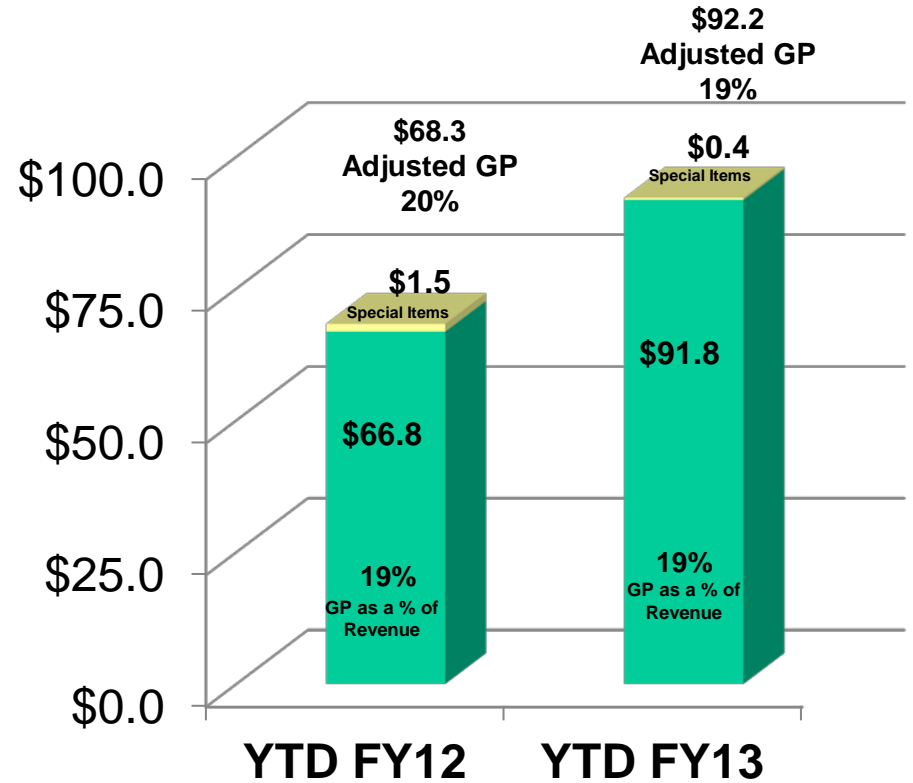
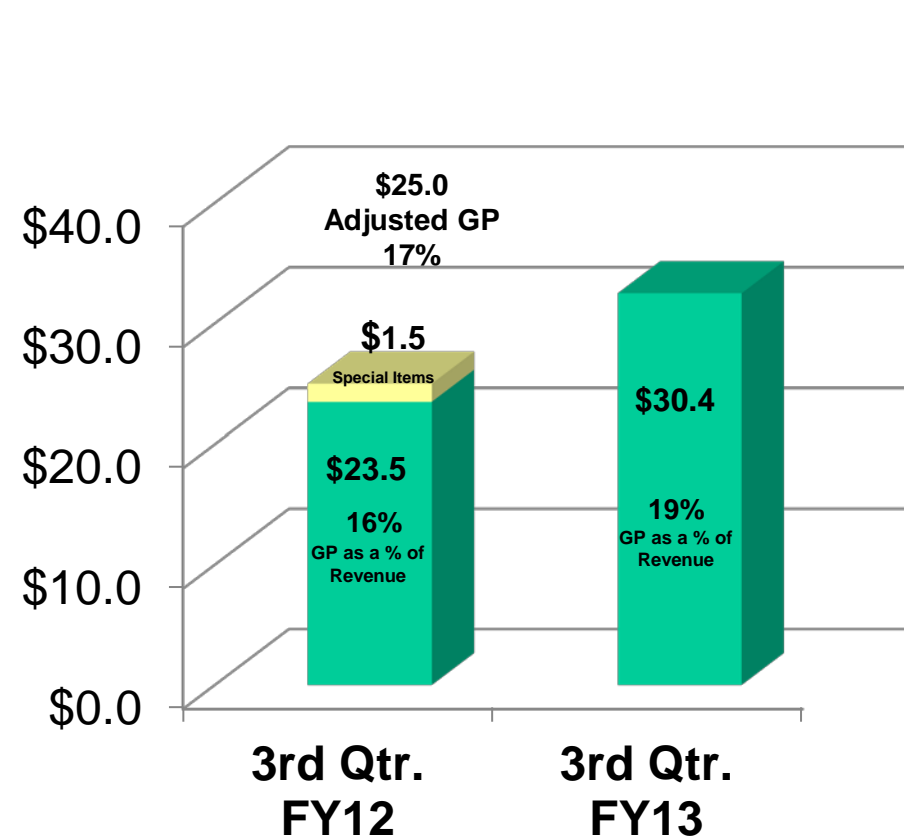
- ↑ 4 % New Acquisition Impact
- ↑ 3 % Volume
- ↑ 7 %



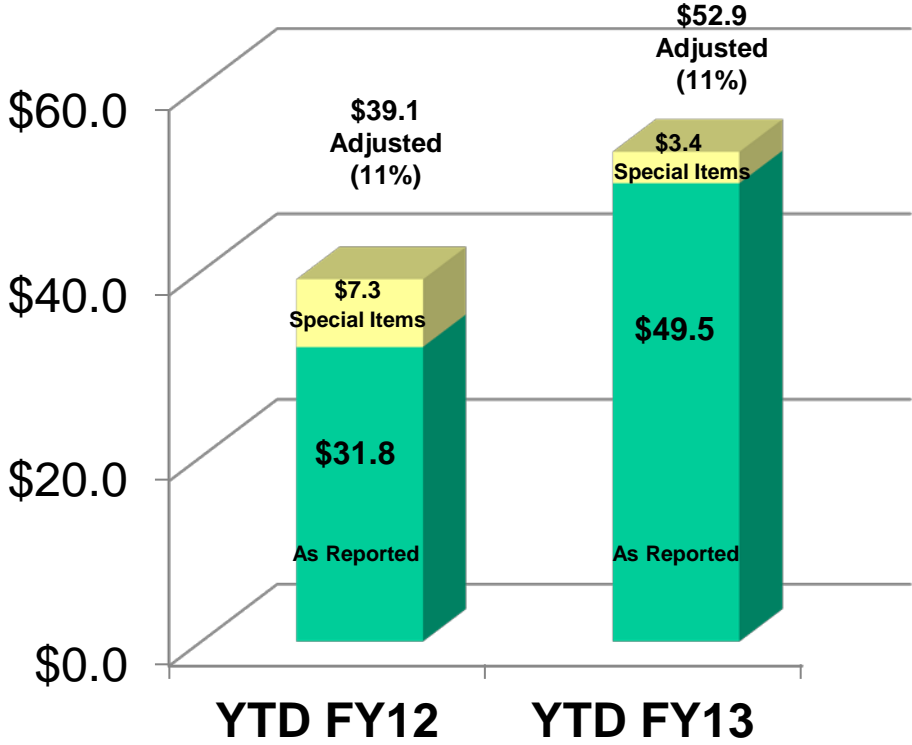
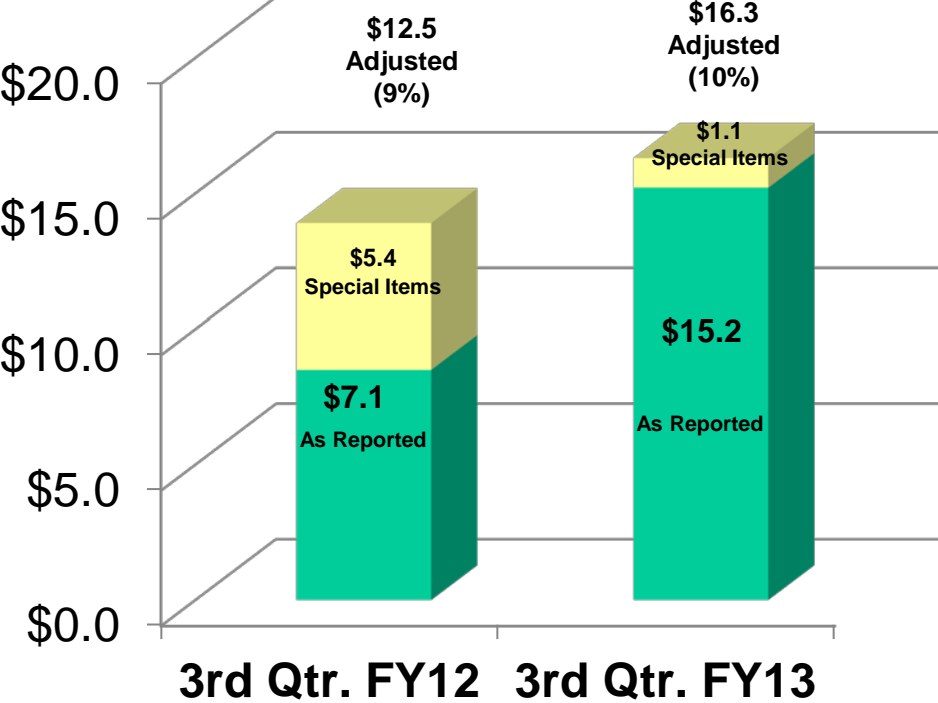
Sales increase due to:

- ↑ 39 % New Acquisition Impact
- ↑ 3 % Volume
- ↑ 1 % Pricing/Sales Mix
- ↓ 2 % Foreign Exchange
- ↑ 41 %

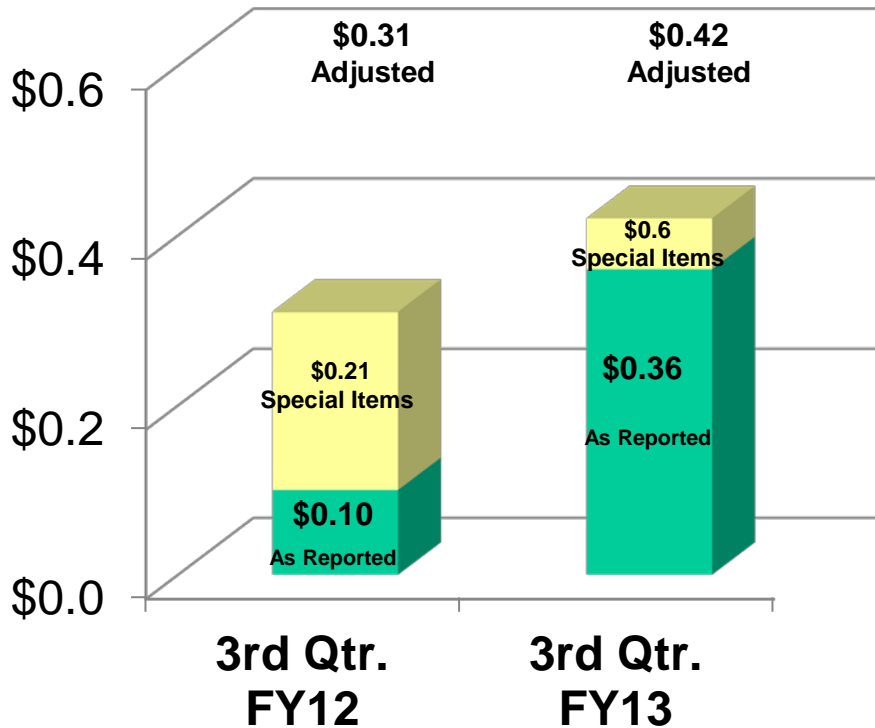
Gross Profit and Margin (\$ in millions)



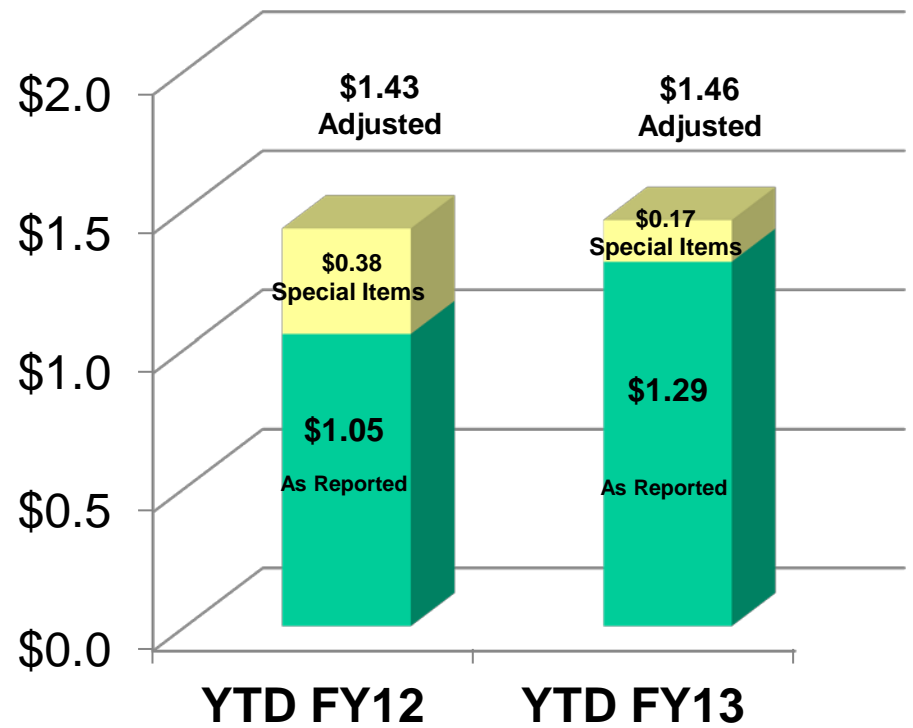
Operating Income & Margin (\$ in millions)



Diluted Earnings Per Share (EPS)

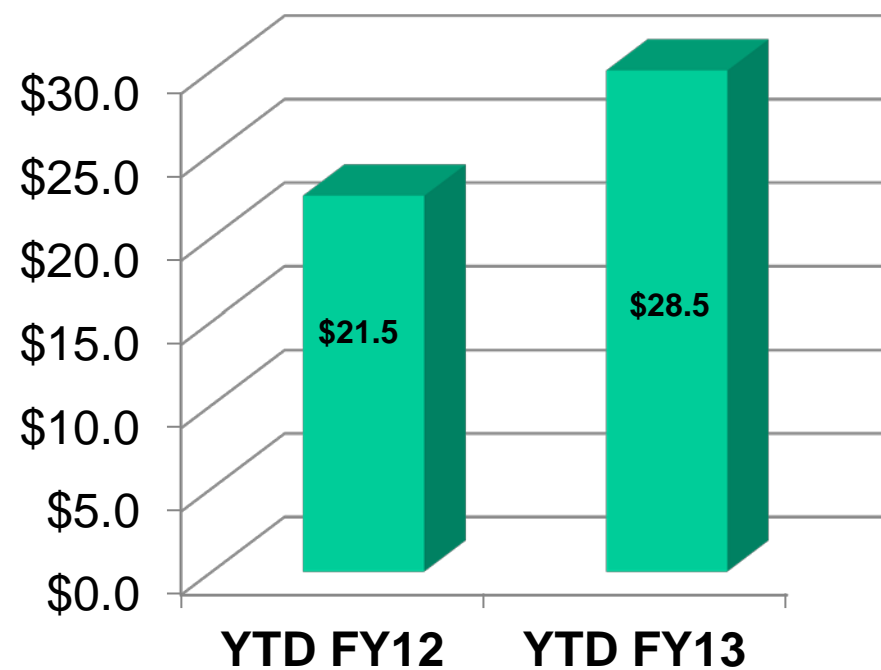
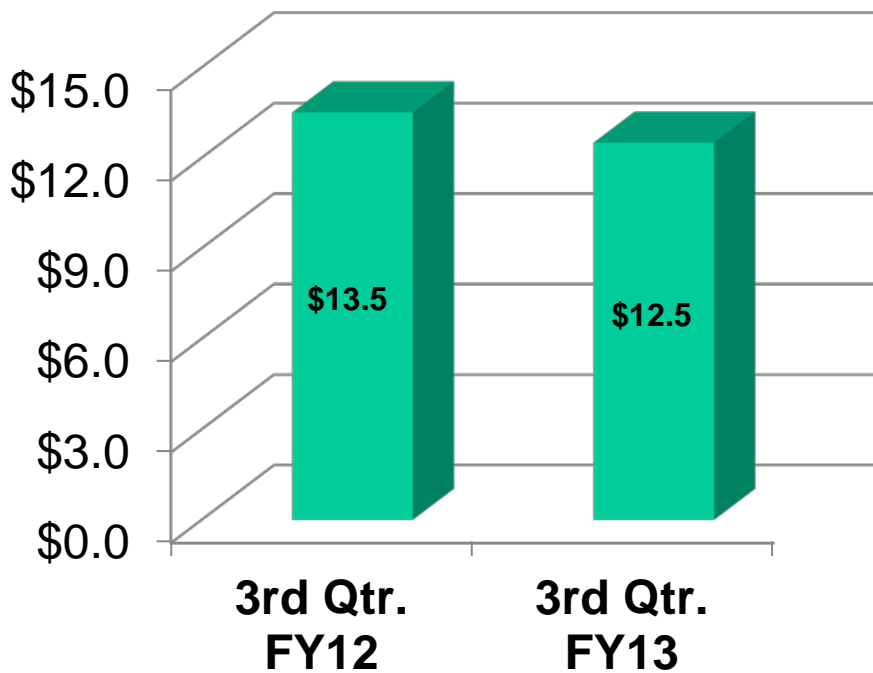


Adjusted Diluted EPS increase = 35%



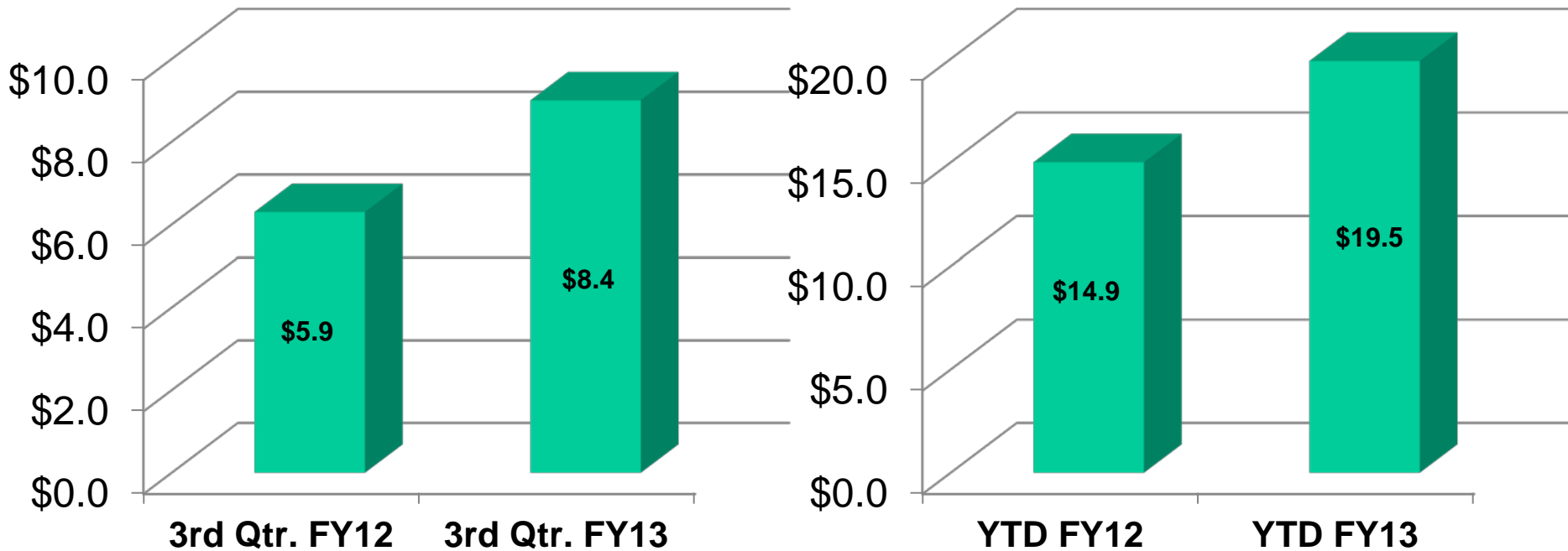
Adjusted Diluted EPS increase = 2%

Free Cash Flow* (\$ in millions)

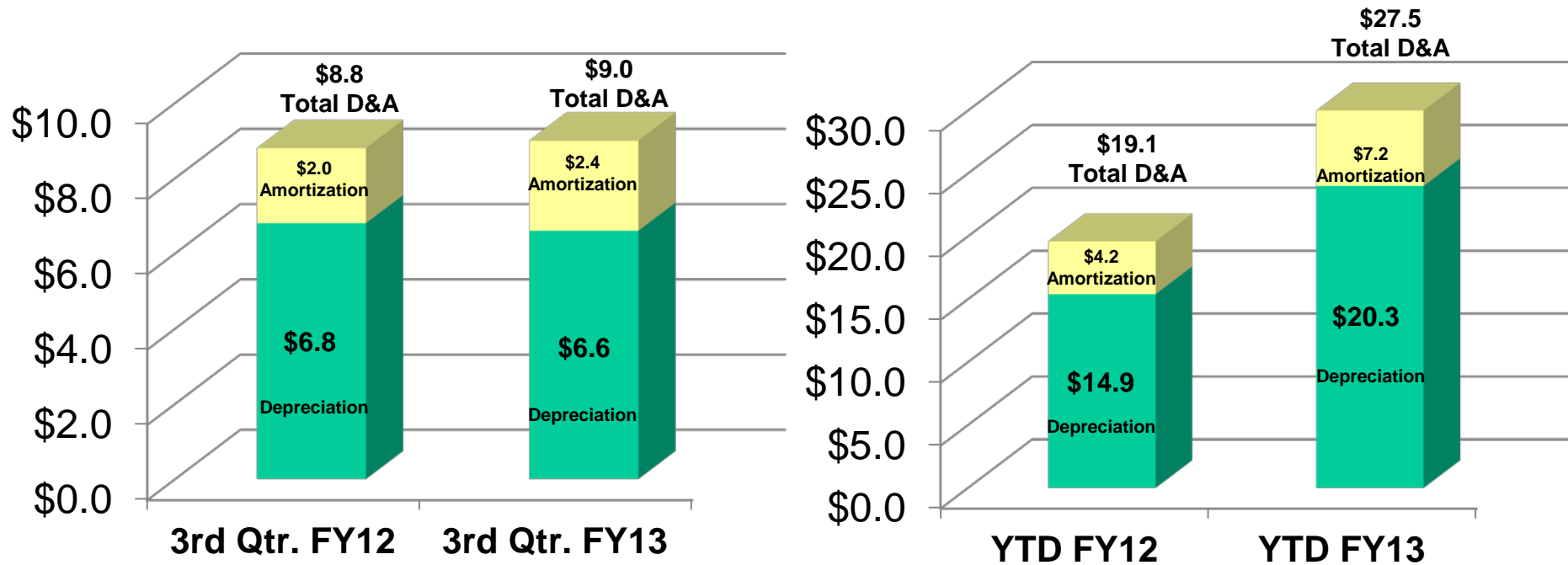


*Free cash flow consists of cash provided by operating activities less capital expenditures.

Capital Expenditures (\$ in millions)



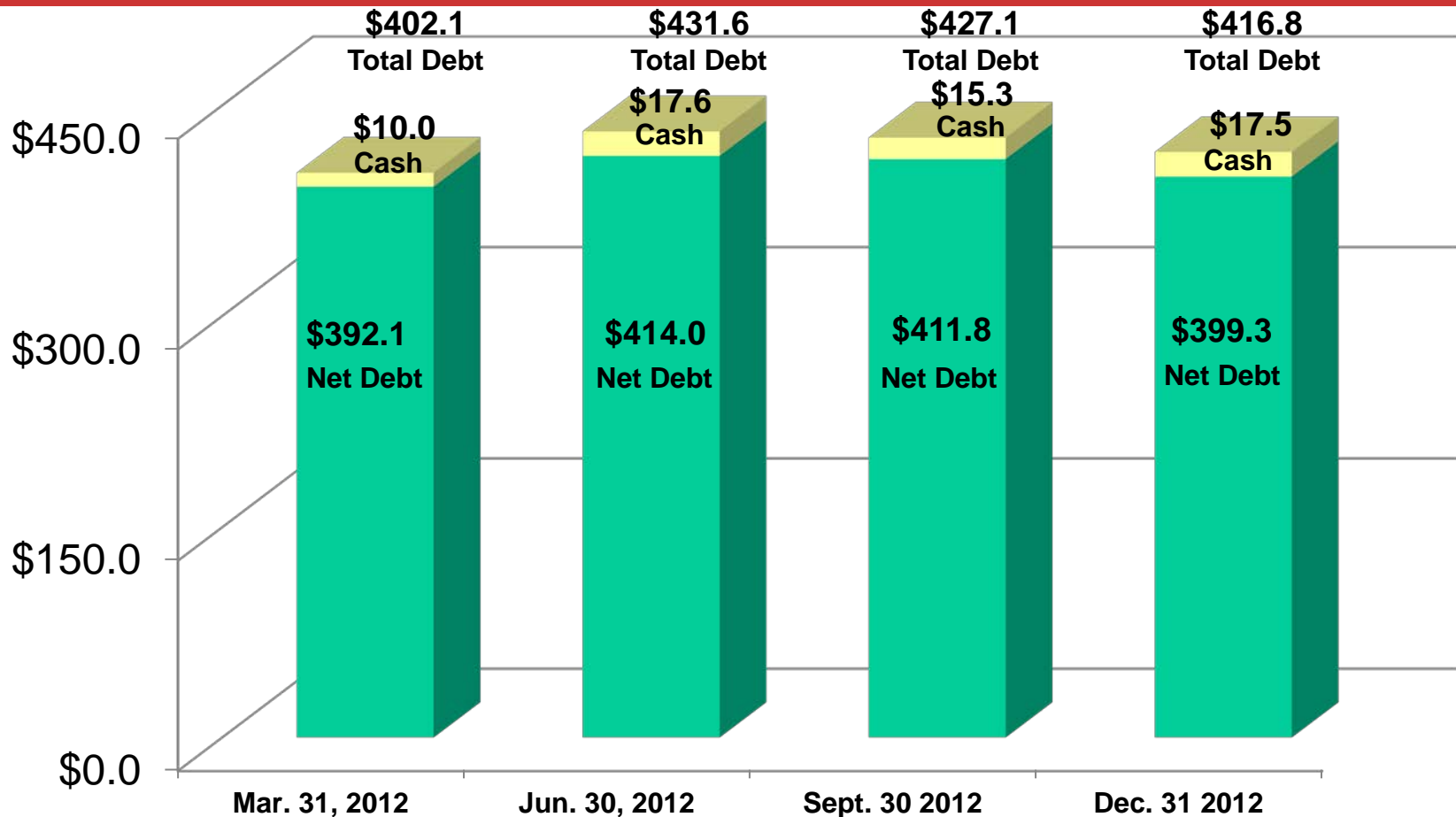
Depreciation & Amortization (\$ in millions)



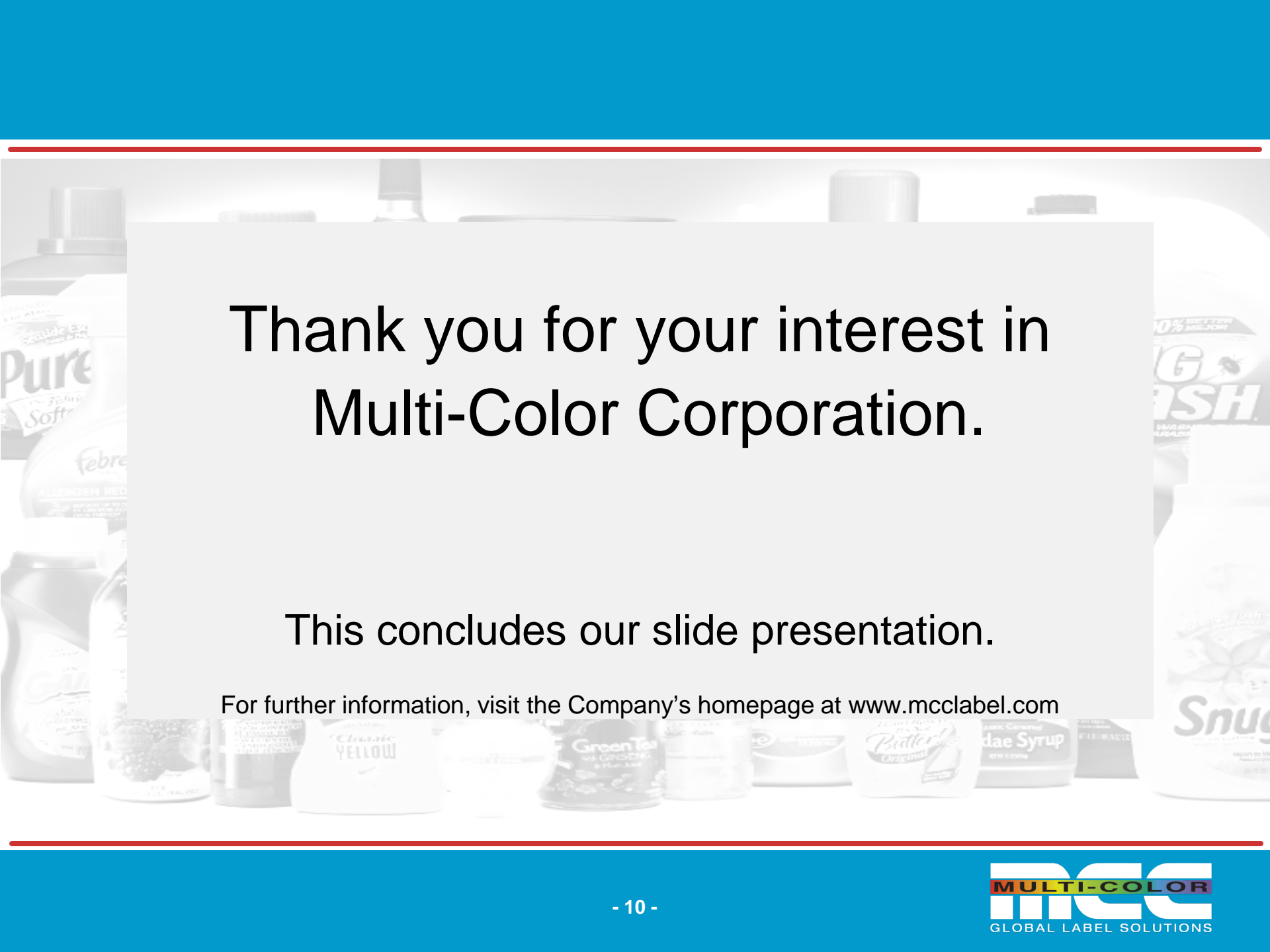
Acquisition-related D&A

	<u>Q3 FY13</u>	<u>YTD FY13</u>
Depreciation	\$474	\$6,237
Amortization	<u>174</u>	<u>3,167</u>
Total	\$648	\$9,404

Debt & Cash (\$ in millions)



Note: Net debt increased compared to year-end primarily due to net borrowings of \$22 million for the acquisition of Labelgraphics and \$14 million for the York deferred payment, partially offset by debt repayments.



Thank you for your interest in
Multi-Color Corporation.

This concludes our slide presentation.

For further information, visit the Company's homepage at www.mcclabel.com